bcrts International British Columbia Regional Tourism Yearly Visitor Highlights | 2023 Secretariat Kootenay Rockies - September Update **2023 DATA VINTAGE** Vistoria, Vancouver Island

Credit: Destination BC / Reuben Krabbe

2023 Visitor Highlights KOOTENAY ROCKIES bcrts

Purpose

- As the tourism industry navigates recovery from the COVID-19 global pandemic, the British Columbia Regional Tourism Secretariat (BCRTS) continues to provide baseline research to support the industry as it moves forward
- Baseline visitor analysis will help the industry understand who is visiting our regions so they can plan strategically how and what visitors to attract
- Research commenced with the International market by region and country
- This report focuses on visitor analysis to Kootenay Rockies



Research Overview

2023 Visitor Highlights

KOOTENAN

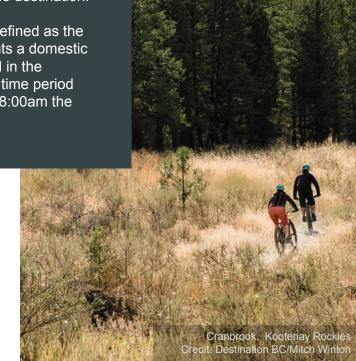
bcrts

- Environics Analytics (EA) is a Canadian based research firm providing information solutions for a variety of industries in both the Canadian and USA Markets
- VisitorView provides insights the tourism industry needs to understand, market and grow their business with International travellers
- Estimates are provided for the total number of trips and the number of nights spent in each province or tourism region. Unlike Domestic or USA visitation, International has only trips and nights. Not unique visitors. EA assumes because of the great distance they're coming for a trip, they're a unique visitor.
- VisitorView is based on anonymized, consent-based mobile location data. Monthly, quarterly and annual estimate data is available starting with January 2020 to allow for analysis of historical trends
- Environics is certified <u>Privacy By Design</u>. These certifications provide certainty that privacy considerations are embedded into every aspect of products and services.

Methodology

- Trips: Are defined as the count of traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination.
- Nights Stayed: Is defined as the count of unique nights a domestic visitor was observed in the destination over the time period (between 6:00pm – 8:00am the following day)





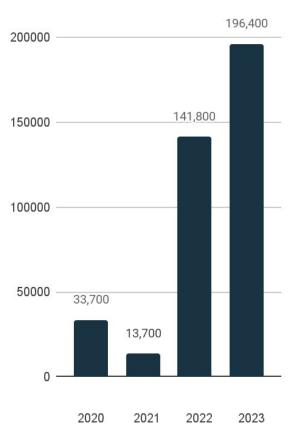


International Visitation

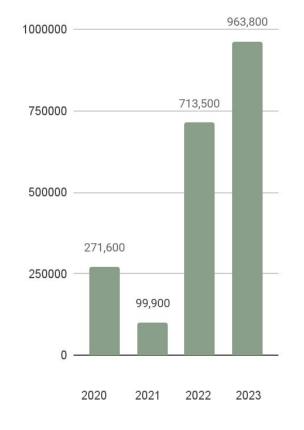
International Trips and Nights To Kootenay Rockies By Year



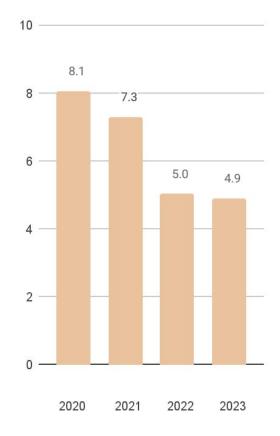
Number of International Trips to



Number of International Nights to BC



Average Length of Stay in BC



International Trips

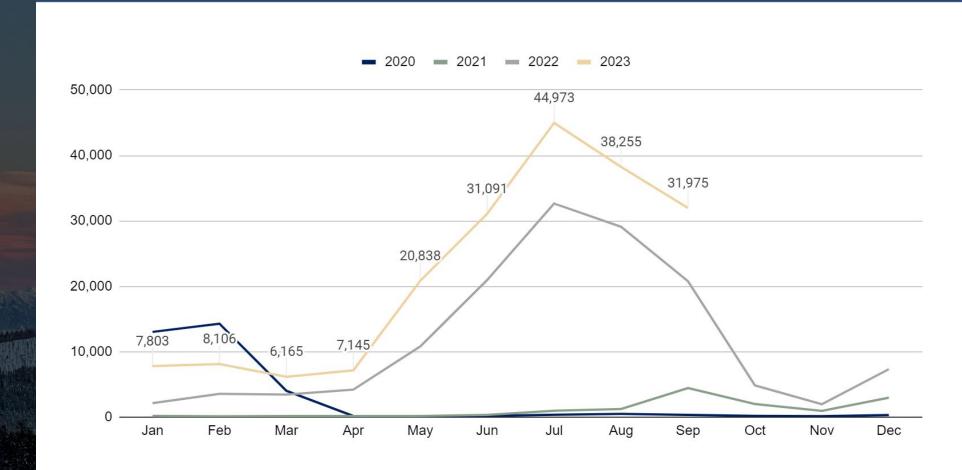
International Trips Travelling to Kootenay Rockies by Month

2023 Visitor
Highlights

KOOTENAY
ROCKIES

bcrts

- July 2023 saw a 4527% increase compared to 2021, a 38% increase compared to 2022
- August 2023 saw a
 2980% increase
 compared to 2021, a
 31% increase compared to 2022
- September 2023 saw a
 620% increase
 compared to 2021, a
 54% increase compared to 2022



Note: "Trips" Are defined as the count of traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination

International Nights

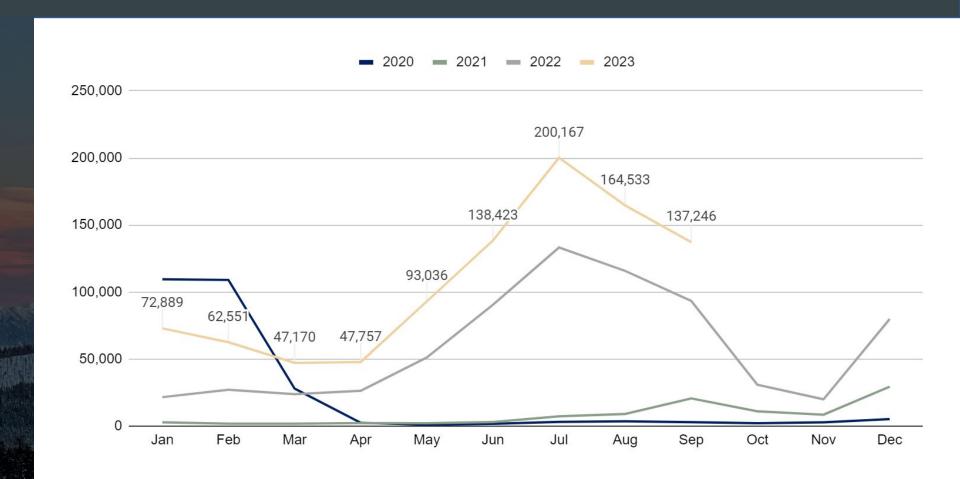
International Nights in Kootenay Rockies By Month

2023 Visitor
Highlights

KOOTENAY
ROCKIES

bcrts

- July 2023 saw a 2629% increase compared to 2021, a 50% increase compared to 2022
- August 2023 saw a
 1726% increase
 compared to 2021, a
 42% increase compared
 to 2022
- September 2023 saw a
 564% increase compared to 2021, a 47% increase compared to 2022



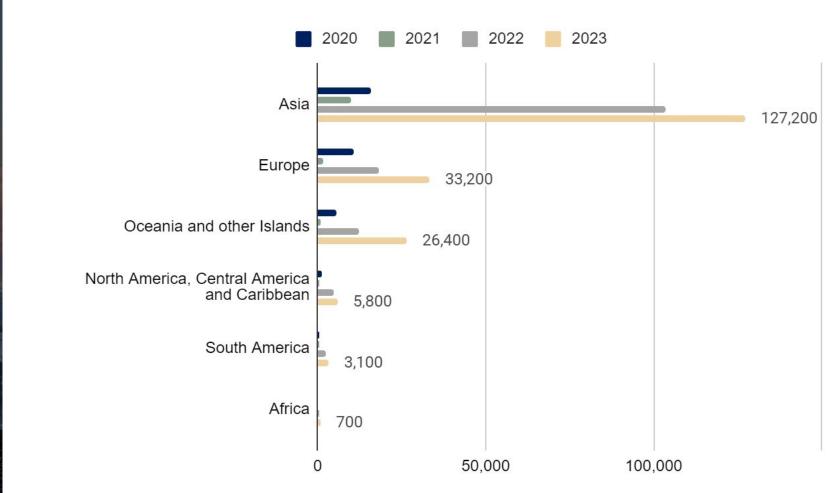


Yearly International Trips by Region

Kootenay Rockies



- Europe saw an increase of 23% in 2023 compared to 2022
- Oceania and other Islands saw an increase of 83% in 2023 compared to 2022
- Asia saw an increase of 111% in 2023 compared to 2022
- North America, Central America and Caribbean saw an increase of 23% in 2023 compared to 2022
- South America saw an increase of 25% in 2023 compared to 2022
- Africa saw an decrease of 32% in 2023 compared to 2022



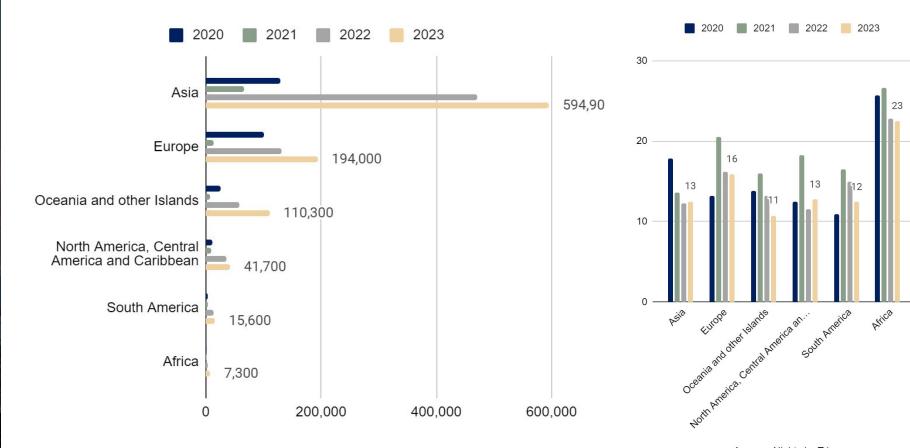
Note: "Trips" Are defined as the count of traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination

Yearly International Nights by Region

Kootenay Rockies



- Europe saw an increase of 26% in 2023 compared to 2022
- Oceania and other Islands saw an increase of 49% in 2023 compared to 2022
- Asia saw an increase of 87% in 2023 compared to 2022
- North, Central America and Caribbean saw an increase of 19% in 2023 compared to 2022
- South America saw an decrease of 20% in 2023 compared to 2022
- Africa saw an increase of 96% in 2023 compared to 2022



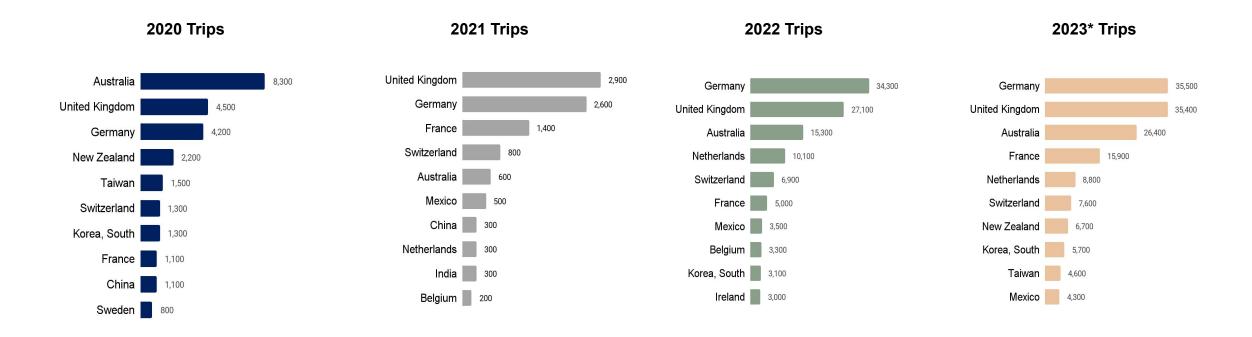
Average Nights by Trip



Yearly Top Countries International Trips and Nights

Kootenay Rockies



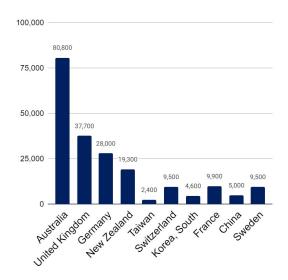


Yearly Top Countries International Trips and Nights

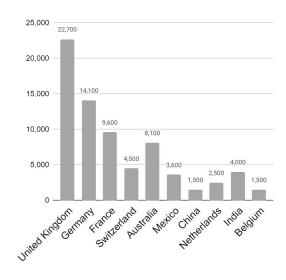
Kootenay Rockies



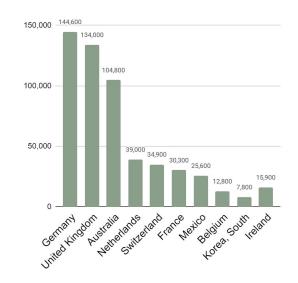
2020 Nights



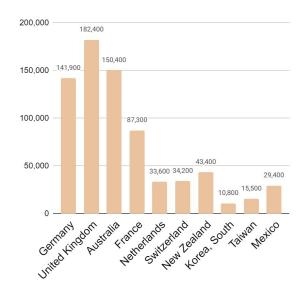
2021 Nights



2022 Nights



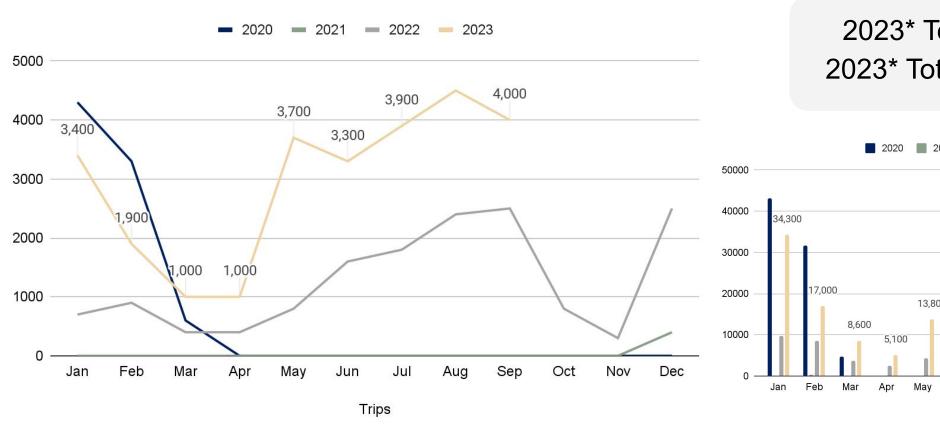
2023* Nights



Australia Year over Year Trips and Nights

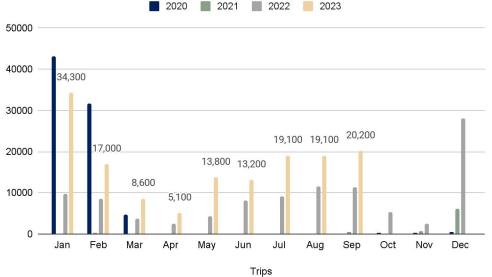
Kootenay Rockies





2023* Total Trips: **26,400**

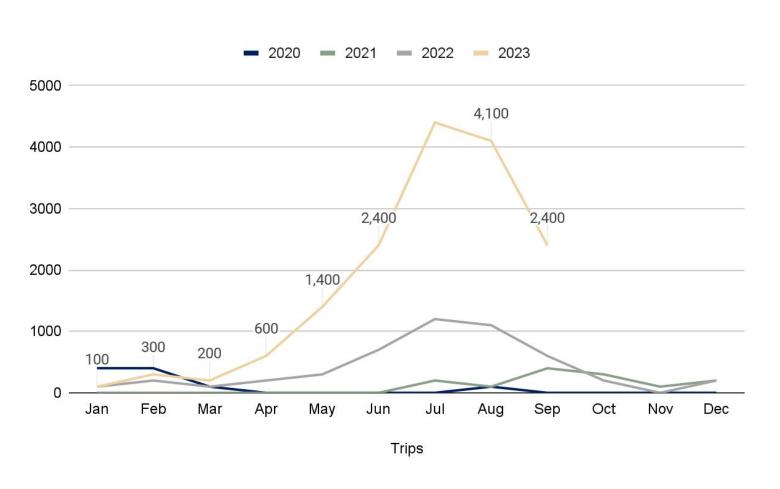
2023* Total Nights: **150,400**



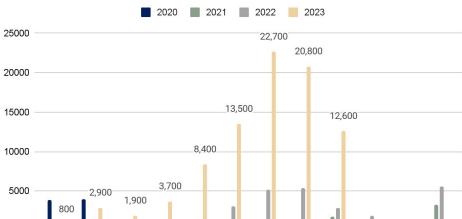
France Year over Year Trips and Nights

Kootenay Rockies





2023* Total Trips: **15,900** 2023* Total Nights: **87,300**



Jun

Trips

Jul

Feb

Nov

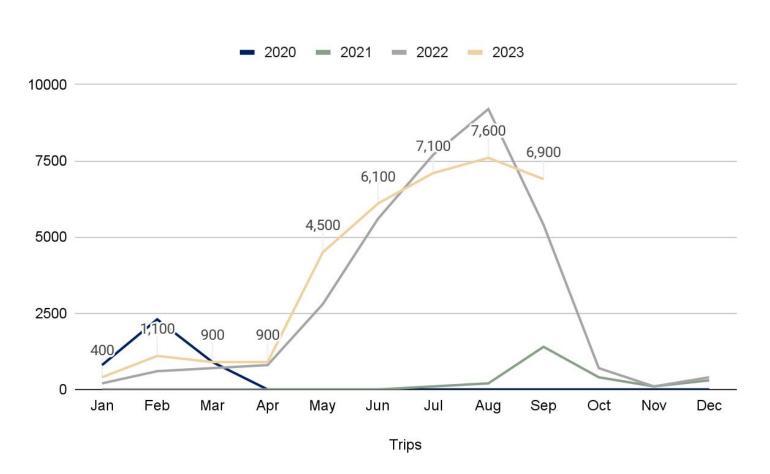
Oct

Sep

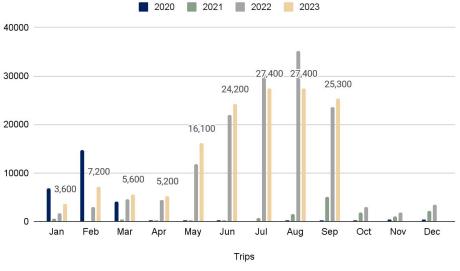
Germany Year over Year Trips and Nights

Kootenay Rockies





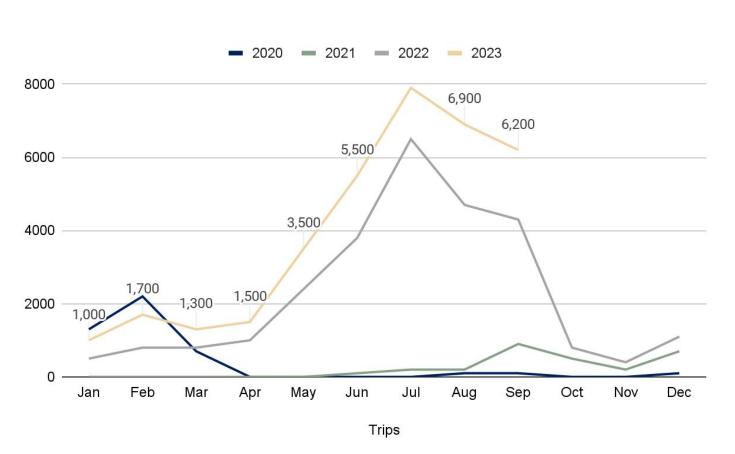
2023* Total Trips: **35,500** 2023* Total Nights: **141,900**



United Kingdom Year over Year Trips and Nights

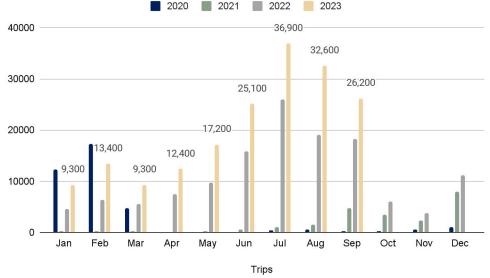
Kootenay Rockies





2023* Total Trips: **35,400**

2023* Total Nights: **182,400**



Contact Us



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