bcrts nternational British Columbia Regional Tourism Secretariat Yearly Visitor Highlights | 2023 British Columbia – September Update **2023 DATA VINTAGE** Muncho Lake Provincial Park, Northern BC Credit: Northern BC Tourism Association / Ryan Dickie

Purpose

- As the tourism industry navigates recovery from the COVID-19 global pandemic, the British Columbia Regional Tourism Secretariat (BCRTS) continues to provide baseline research to support the industry as it moves forward
- Baseline visitor analysis will help the industry understand who is visiting our regions so they can plan strategically how and what visitors to attract
- Research commenced with the International market by region and country
- This report focuses on visitor analysis to British Columbia



Research Overview

- <u>Environics Analytics</u> (EA) is a Canadian based research firm providing information solutions for a variety of industries in both the Canadian and USA Markets
- VisitorView provides insights the tourism industry needs to understand, market and grow their business with International travellers
- Estimates are provided for the total number of trips and the number of nights spent in each province or tourism region. Unlike Domestic or USA visitation, International has only trips and nights. Not unique visitors. EA assumes because of the great distance they're coming for a trip, they're a unique visitor.
- VisitorView is based on anonymized, consent-based mobile location data. Monthly, quarterly and annual estimate data is available starting with January 2020 to allow for analysis of historical trends
- Environics is certified <u>Privacy By Design</u>. These certifications provide certainty that privacy considerations are embedded into every aspect of products and services.

Methodology

- Trips: Are defined as the count of traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination.
- Nights Stayed: Is defined as the count of unique nights a domestic visitor was observed in the destination over the time period (between 6:00pm – 8:00am the following day)



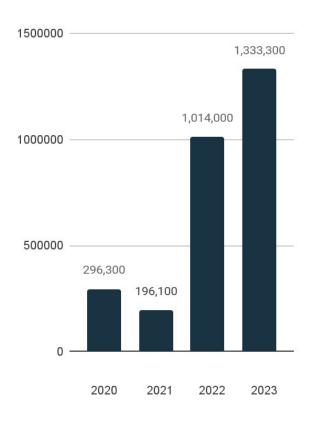


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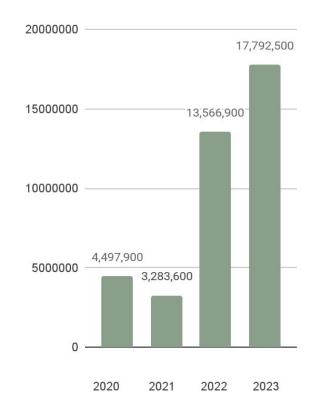
International Visitation

International Trips and Nights To British Columbia By Year

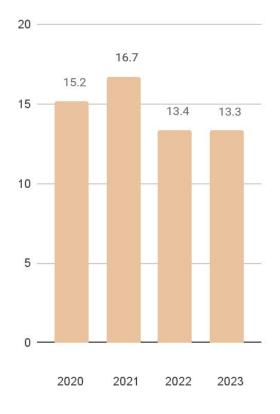
Number of International Trips to BC



Number of International Nights to BC



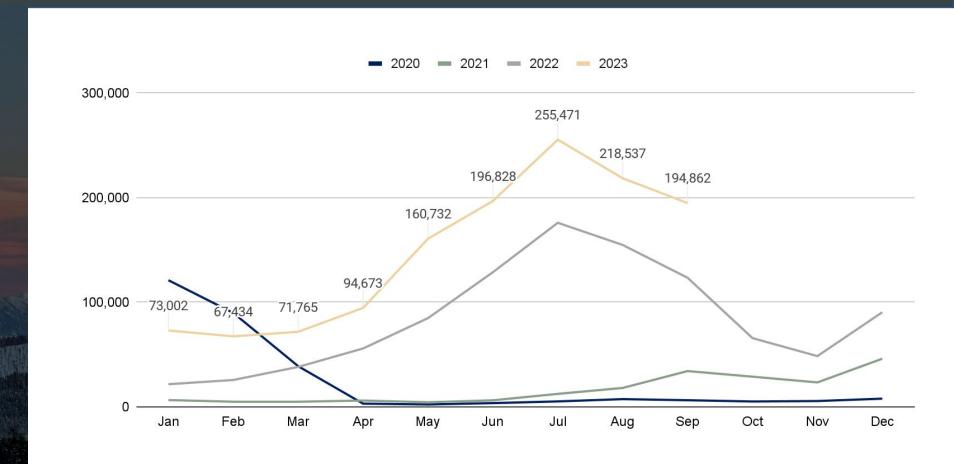
Average Length of Stay in BC



International Trips

International Trips Travelling to British Columbia by Month

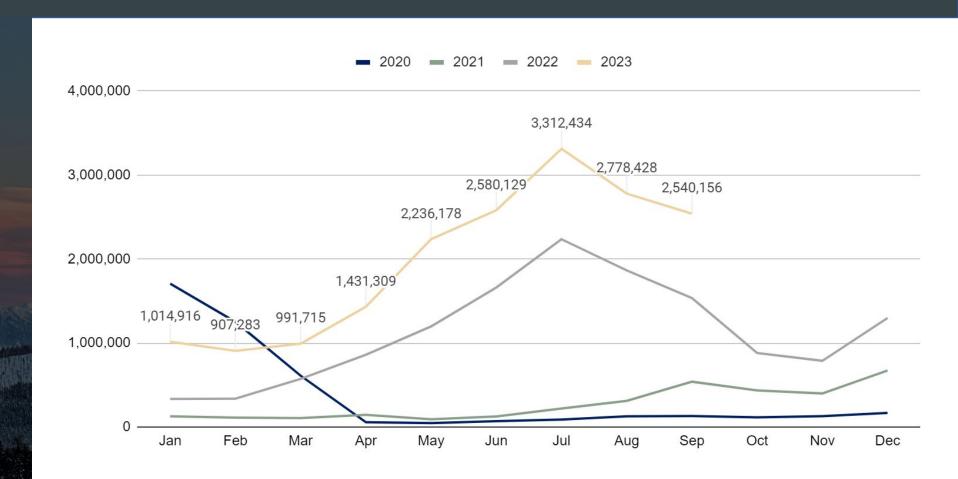
- July 2023 saw a 1195% increase compared to 2021, a 45% increase compared to 2022
- August 2023 saw a
 1107% increase
 compared to 2021, a
 41% increase compared
 to 2022
- September 2023 saw a
 469% increase compared to 2021, a
 58% increase compared to 2022



International Nights

International Nights in British Columbia By Month

- July 2023 saw a 1411% increase compared to 2021, a 48% increase compared to 2022
- August 2023 saw a
 792% increase compared to 2021, a 49% increase compared to 2022
- September 2023 saw a
 371% increase compared to 2021, a 65% increase compared to 2022

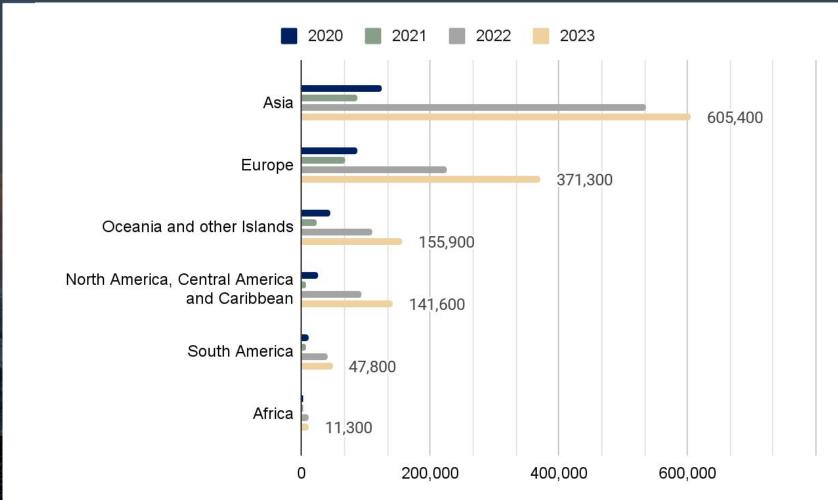




Yearly International Trips by Region

British Columbia

- Asia saw an increase of 13% in 2023 compared to 2022
- Europe saw an increase of 65% in 2023 compared to 2022
- Oceania and other Islands saw an increase of 43% in 2023 compared to 2022
- North, Central America and Caribbean saw an increase of 51% in 2023 compared to 2022
- South America saw an increase of 18% in 2023 compared to 2022
- Africa saw an increase of 13% in 2023 compared to 2022

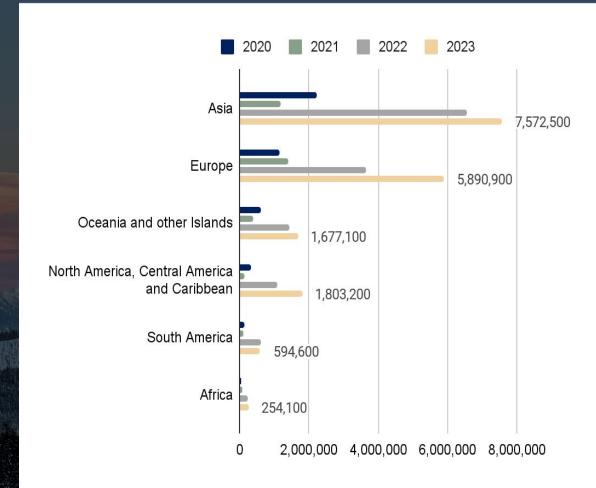


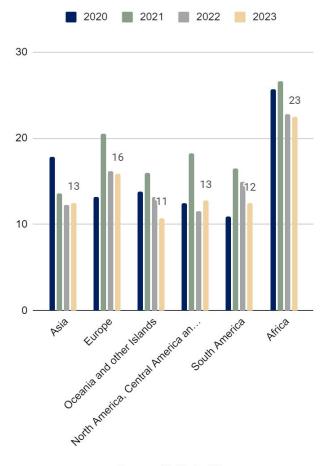
Note: "Trips" Are defined as the count of traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination

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Yearly International Nights by Region British Columbia

- Asia saw an increase of 15% in 2023 compared to 2022
- Europe saw an increase of 62% in 2023 compared to 2022
- Oceania and other Islands saw an increase of 16% in 2023 compared to 2022
- North, Central America and Caribbean saw an increase of 66% in 2023 compared to 2022
- South America saw an decrease of 2% in 2023 compared to 2022
- Africa saw an increase of 11% in 2023 compared to 2022





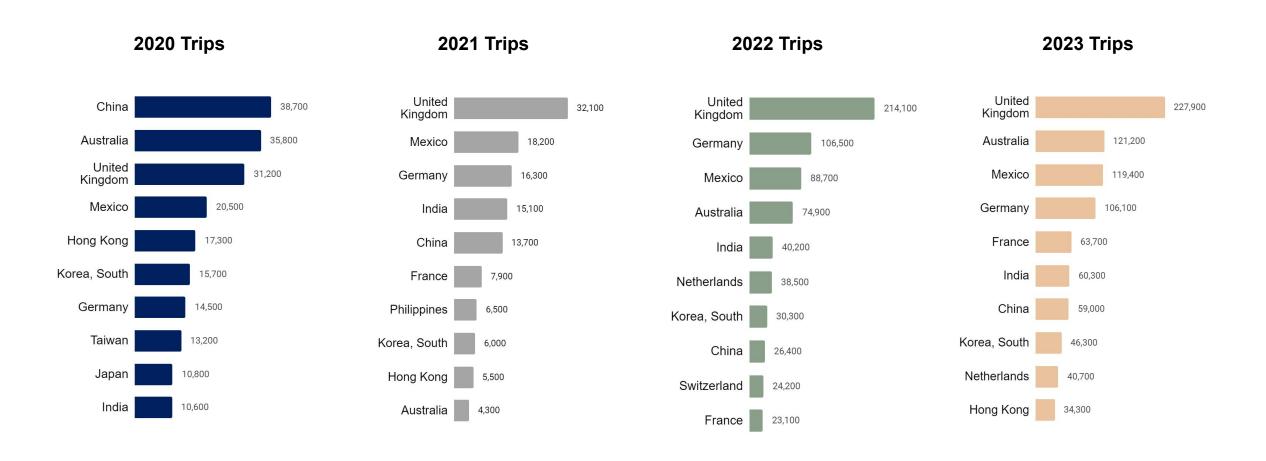
Note: "Nights" Is defined as the count of unique nights a domestic visitor was observed in the destination over the time period (between 6:00pm – 8:00am the following day)



Yearly Top International Countries Trips

British Columbia

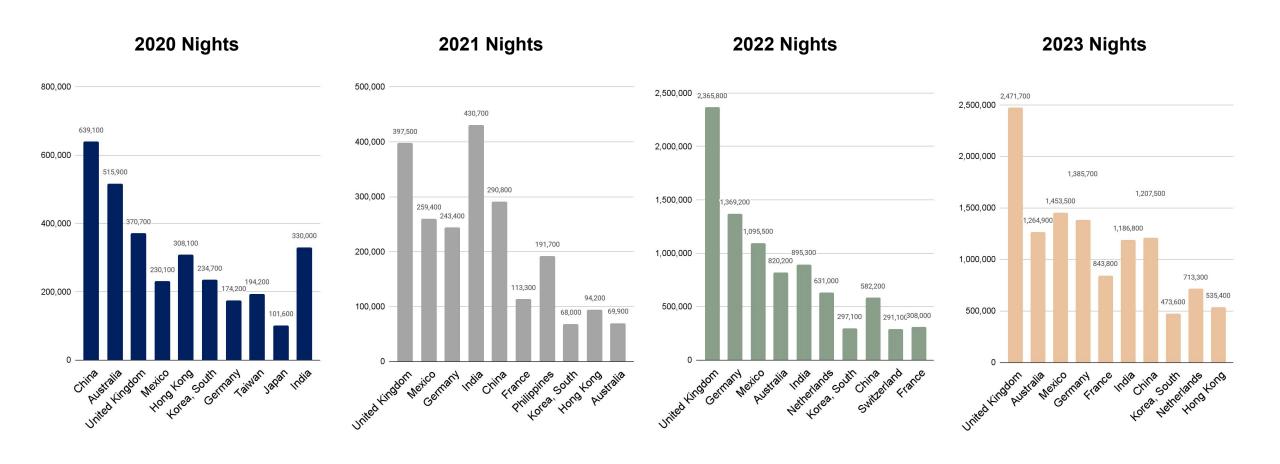
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Yearly Top International Countries Nights

British Columbia

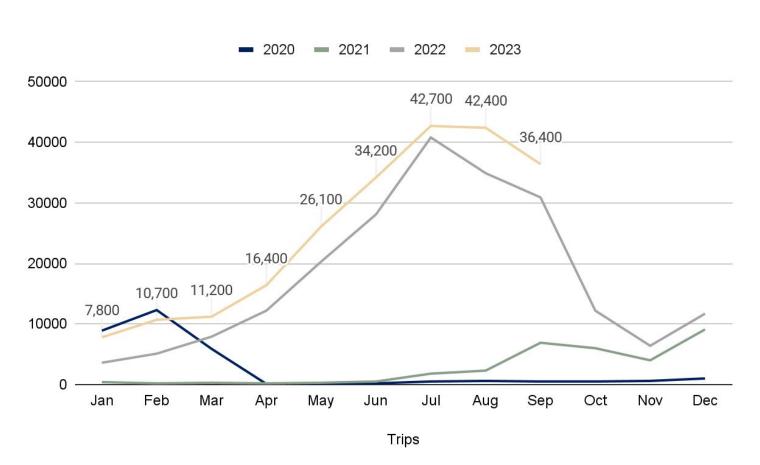
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United Kingdom Year over Year Trips and Nights

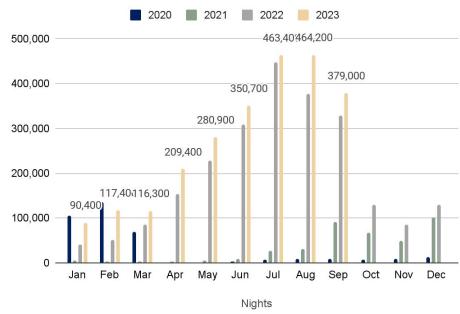
British Columbia

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2023* Total Trips: **227**,900

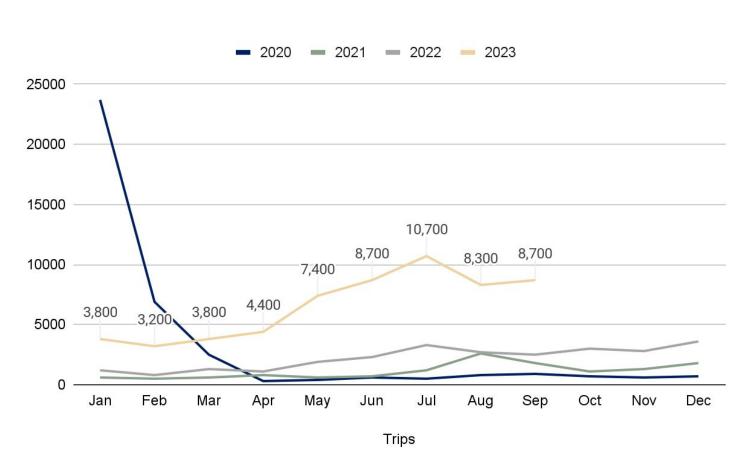
2023* Total Nights: 2,471,700



China Year over Year Trips and Nights

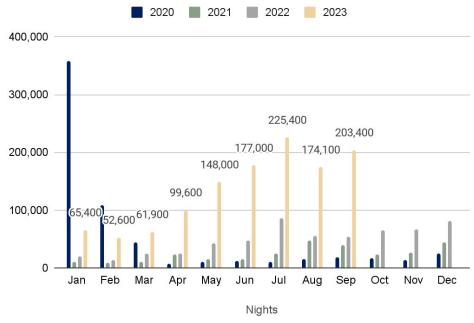
British Columbia

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2023* Total Trips: **59,000**

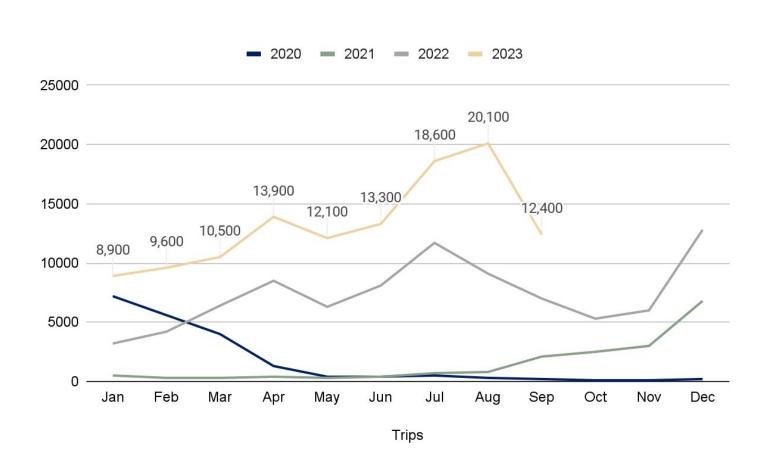
2023* Total Nights: 1,207,500



Mexico Year over Year Trips and Nights

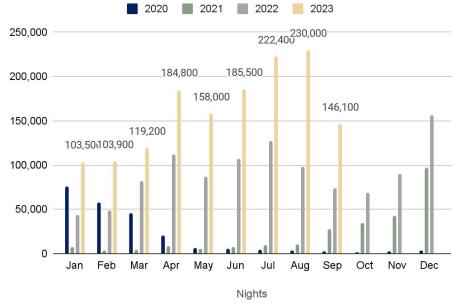
British Columbia

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2023* Total Trips: **119,400**

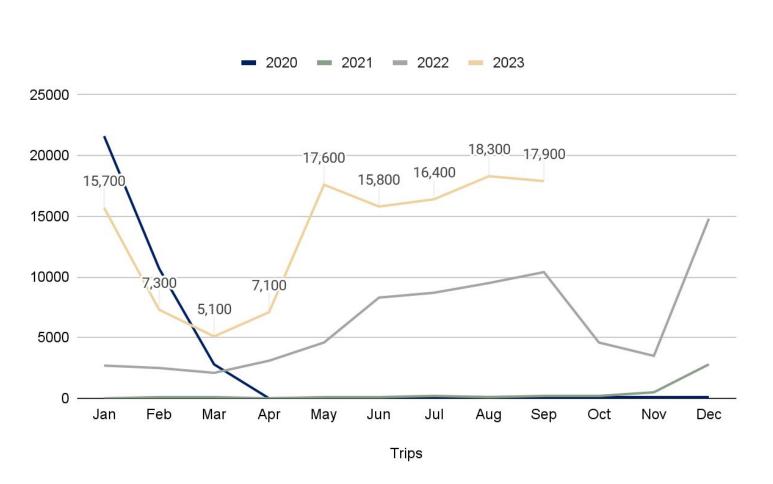
2023* Total Nights: 1,453,500



Australia Year over Year Trips and Nights

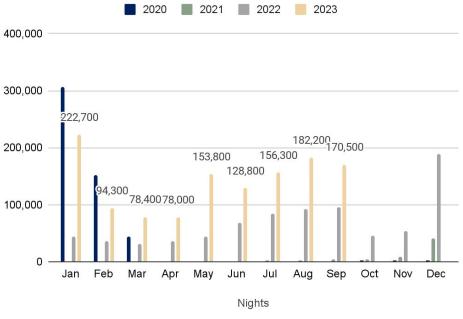
British Columbia

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2023* Total Trips: **121,200**

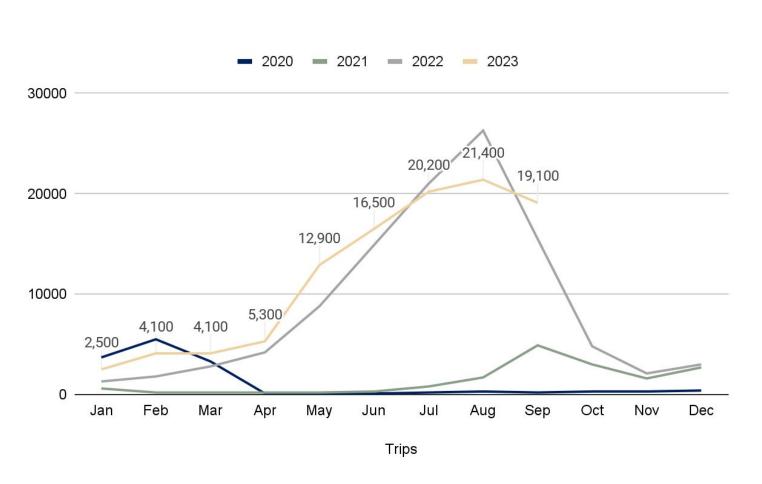
2023* Total Nights: 1,264,900



Germany Year over Year Trips and Nights

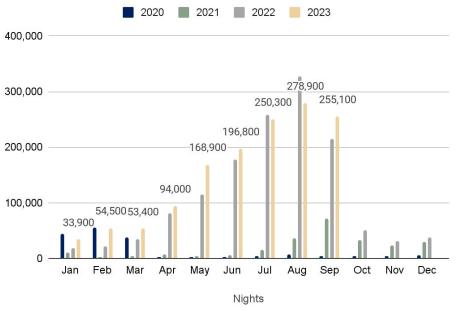
British Columbia

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2023* Total Trips: 106,100

2023* Total Nights: 1,385,700



Contact Us

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