

British Columbia Regional Tourism Secretariat



Canada, British Columbia & Alberta Monthly Visitor Highlights | 2023

Kootenay Rockies Region Jan - September Update

2023 DATA VINTAGE

Purpose

2023 Visitor Highlights

- As the tourism industry navigates recovery from the COVID-19 global pandemic, the British Columbia Regional Tourism Secretariat (BCRTS) continues to provide baseline research to support the industry as it moves forward
- Baseline visitor analysis will help industry understand who is visiting our regions so they can plan strategically how and what visitors to attract
- Research commenced with the BC Market as the top priority followed by the Alberta Market
- This report focuses on visitor analysis to Kootenay Rockies Region



Research Overview

- Environics Analytics is a Canadian based research firm providing information solutions for a variety of industries in both the Canadian and USA Markets
- Visitor View Canada provides insights the tourism industry needs to understand, market and grow their business with Canadian travellers
- Visitor View produces neighbourhood-level estimates of overnight Canadian visitors to Canada, the provinces and territories, or one of Canada's 85 tourism regions as defined by Destination Canada
- Estimates are provided for the total number of visitors, the number of trips and the number of nights spent in each province or tourism region
- Visitor View is based on anonymized, consent-based mobile location data. Monthly, quarterly and annual estimate data is available starting with January 2020 to allow for analysis of historical trends

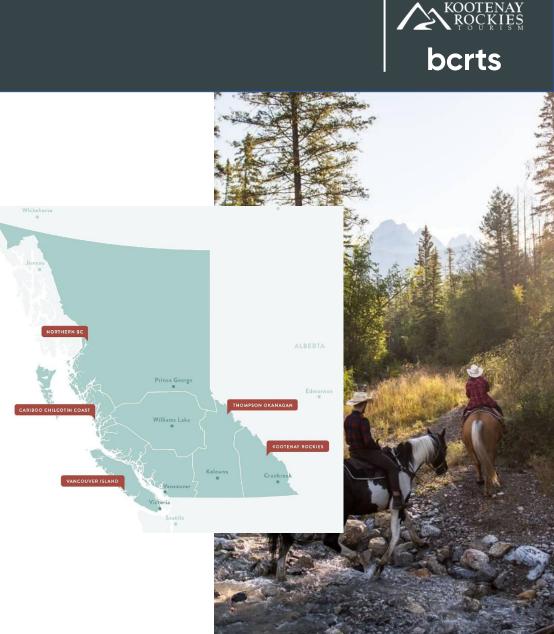


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following day)

Research Overview

- Visitor View can help you measure the effectiveness of your marketing strategies to Canadian Visitors, as well as understand the Canadian travel and tourism industry and the impact of the worldwide COVID-19 pandemic as it relates to Visitors, Number of Trips and Number of Overnight Stays within Canada, its provinces, territories, and tourism regions
- Using Visitor View, we can compare the number of visitors and their travel patterns in 2020, 2021, 2022 and 2023
- We can also compare different regions to assess the impact of the pandemic on Canadian travel patterns and the path to recovery
- Visitor View also allows us to identify the best regions and neighbourhoods in Canada to prospect for new visitors and use the PRIZM Segmentation System to optimize experience development and marketing



2023 Visitor Highlights

Canada Insights

Q1 2020, 2021, 2022 & 2023: Domestic Visitors by Quarter

Kootenay Rockies

Q1 = January | February | March Note: All counts have been rounded to the nearest 100

Overview

During Q1 2020 Kootenay Rockies saw an average of **443,900** Domestic Visitors. During Q1 2021 the region saw **345,200** Domestic Visitors, in Q1 2022, **457,500** Domestic Visitors and in Q1 2023, **512,200** Domestic Visitors.

- <u>Increase</u> of **15%** 2023 compared to 2020

- Increase of 48% 2023 compared to 2021

- <u>Increase</u> of **12%** 2023 compared to 2022

Note: A Visitor is defined as someone who travels 60+ km from their point of origin, counts may include Kootenay Rockies resident visitors depending on point of origin and point of destination

Yukon					2	lewfoundland & Labrador 0.1% 0%	Prince Edward Island 0.1% 0%	Percentage of visitors in: 2020
0.1%	Northwest Territo	ries				0.1%	0%	2021
0%			Nunavut			0.1%	0%	2022
0.1%	0.1%		0%					2023
0.1%	0%		0%					
	0.1%		0%	2 X X				
	0.1%		0%					
British Columbia 33%	Alberta	Saskatchewa	in		Quebec			0% 0.3% 0.2%
27%	53%				2%		1	
32%	63%	4%	Manitoba	Ontario	2%			
31%	49%	4%	2%		3%			
	52%	5%	1%	5%	3%		N	lew
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Q2 2020, 2021, 2022 & 2023: Domestic Visitors by Quarter

Kootenay Rockies

Q2 = April | May | June Note: All counts have been rounded to the nearest 100

Overview

During Q2 2020 Kootenay Rockies saw an average of **345,700** Domestic Visitors. During Q2 2021 the region saw **428,100** Domestic Visitors, in Q2 2022, **637,300** Domestic Visitors and in Q2 2023, **671,100** Domestic Visitors.

- Increase of 94% 2023 compared to 2020

- <u>Increase</u> of **57%** 2023 compared to 2021

- Increase of 5% 2023

compared to 2022

Note: A Visitor is defined as someone who travels 60+ km from their point of origin, counts may include Kootenay Rockies resident visitors depending on point of origin and point of destination

Yukon					& Lal	undland orador 1% %	Prince Edward Island 0.1% 0%	Percentage of visitors in 2020
	orthwest Territo	ories				1%	0%	2021
0%	00/		Nunavut		0.	1%	0%	2022
0.1% 0.1%	0% 0%		0%					2023
0.170	0.1%		0%					
	0.1%		0%	× 1				
Columbia	Alberta	Saskatchewa	an		Quebec			0% 0.2% 0.2%
40%					0.4%		1	
40% 40%	54%							
40%	52%	3%	Manitoba	Ontonio	0.9%			
40% 37%	52% 52%	3%		Ontario	0.9% 1.2%			
40%	52%	3% 3%	0.8%	1.3%	0.9%		Ne	W
40% 37%	52% 52%	3%			0.9% 1.2%		Ne Bruns	

Q3 2020, 2021, 2022 & 2023: Domestic Visitors by Quarter

Kootenay Rockies

Q3 = July | August | September Note: All counts have been rounded to the nearest 100

Overview

During Q3 2020 Kootenay Rockies saw an average of **1,166,500** Domestic Visitors. During Q3 2021 the region saw **1,248,700** Domestic Visitors, in Q3 2022, **1,234,000** Domestic Visitors and in Q3 2023, **923,700** Domestic Visitors.

- <u>Decrease</u> of **21%** 2023 compared to 2020

- <u>Decrease</u> of 26% 2023 compared to 2021

- <u>Decrease</u> of 25% 2023 compared to 2022

Note: A Visitor is defined as someone who travels 60+ km from their point of origin, counts may include Kootenay Rockies resident visitors depending on point of origin and point of destination

′ukon						Newfoundland & Labrador 0% 0%	Prince Edward Island 0% 0%	Percentage of visitors in 2020
0.1%	Northwest Territo	ries				0.1%	0%	2021
0.1%			Nunavut			0.1%	0%	2022
0.1%	0%		0%					2023
0.1%	0.1%							
	0.1%		0%	2 1				
	0.1%		0% 0%					
British								Nova Scotia 0.1%
Columbia	a Alberta	Saskatchewa	an		Quebec		here.	
Columbia 36%	a Alberta	Saskatchewa	an		Quebec 0.7%		14	0.1% 0% 0.2%
Columbia 36% 40%	a Alberta 57%				0.7%			0.1% 0% 0.2%
Columbia 36% 40% 33%	Alberta	3%	an Manitoba	Ontario			hy a	0.1% 0% 0.2%
Columbia 36% 40%	a Alberta 57% 32% 55%	3% 4%			0.7% 15% 1.4%			0.1% 0% 0.2% 0.2%
Columbia 36% 40% 33%	Alberta	3% 4% 4%	Manitoba	Ontario 2% 4%	0.7% 15%		44.	0.1% 0% 0.2% 0.2%
Columbia 36% 40% 33%	a Alberta 57% 32% 55%	3% 4%	Manitoba 1%	2%	0.7% 15% 1.4%		Bru	0.1% 0% 0.2% 0.2%
Columbia 36% 40% 33%	a Alberta 57% 32% 55%	3% 4% 4%	Manitoba 1% 1.4%	2% 4%	0.7% 15% 1.4%		Bru	0.1% 0% 0.2% 0.2%
Columbia 36% 40% 33%	a Alberta 57% 32% 55%	3% 4% 4%	Manitoba 1% 1.4% 1.5%	2% 4% 4%	0.7% 15% 1.4%		Bru	0.1% 0% 0.2% 0.2%

July 2023 saw a **11%** 800000 increase compared to 2020, a

14% decrease compared to 2021 and a 5% decrease compared to 2022

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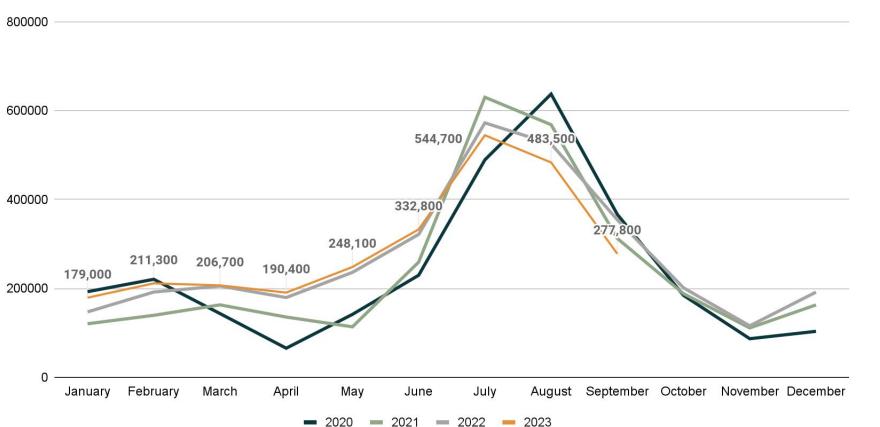
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 August 2023 saw a 24% decrease compared to 2020, a 15% decrease compared to 2021 and a 8% decrease compared to 2022

September 2023 saw a **24%** decrease compared to 2020, a **11%** decrease compared to 2021 and a **22%** decrease compared to 2022

Canadian Visitation

Canadian Visitors Travelling to Kootenay Rockies by Month





Canadian Visitation

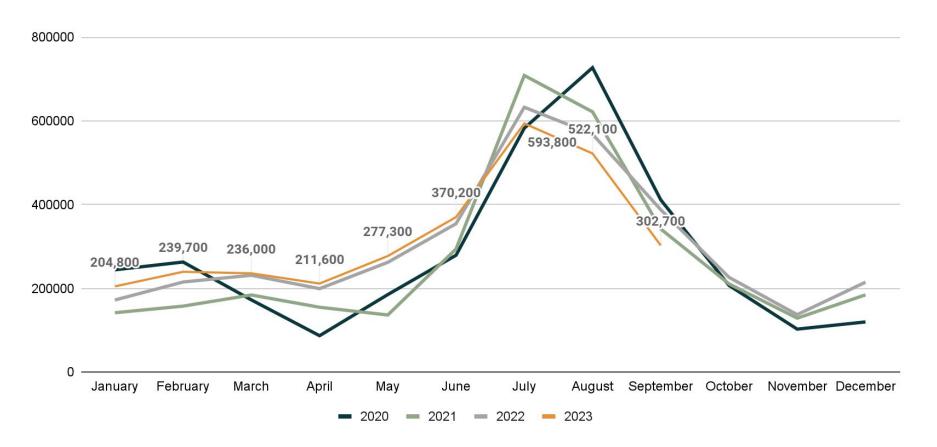
Canadian Trips To Kootenay Rockies By Month



July 2023 saw a **2%** increase compared to 2020, a **16%** decrease compared to 2021 and a **6%** decrease compared to 2022

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- August 2023 saw a 28% decrease compared to 2020, a 16% decrease compared to 2021 and a 8% decrease compared to 2022
- September 2023 saw a 26% decrease compared to 2020, a 11% decrease compared to 2021 and a 22% decrease compared to 2022



Note: "Visitors" is a unique visitor count of travelers who spent one or more nights in the destination over the respective time period.

July 2023 saw a **1%** 2500000

decreased compared to 2020, a **16%** increase compared to 2021 and a **8%** increase compared to 2022

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August 2023 saw a **30%** decrease compared to 2020, a **17%** decrease compared to 2021 and a **9%** decrease compared to 2022

September 2023 saw a 27% decrease compared to 2020, a 11% decrease compared to 2021 and a 22% decrease compared to 2022

Note: "Visitors" is a unique visitor count of travelers who spent one or more nights in the destination over the respective time period.

Canadian Visitation

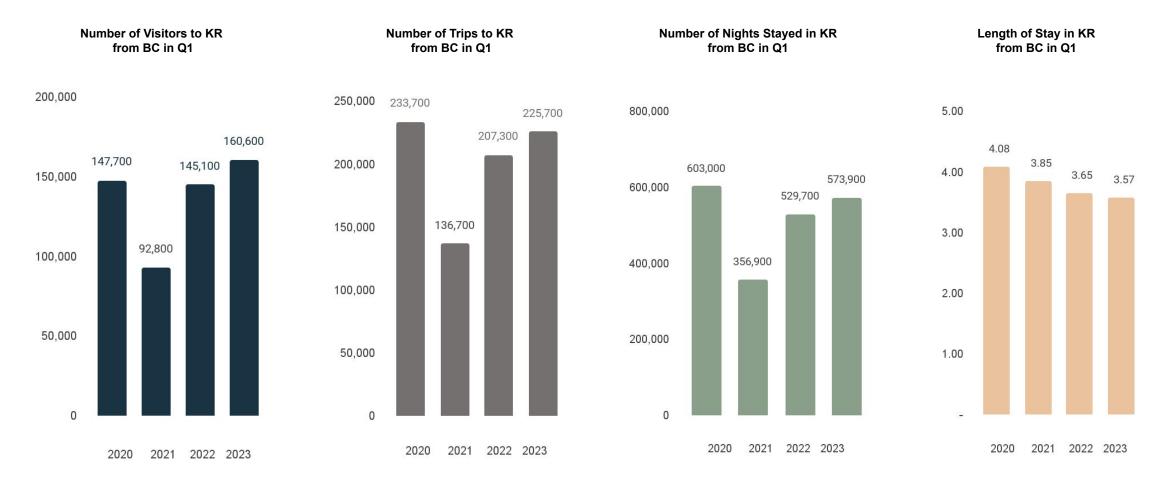
Canadian Overnight Stays In Kootenay Rockies By Month





British Columbia Insights

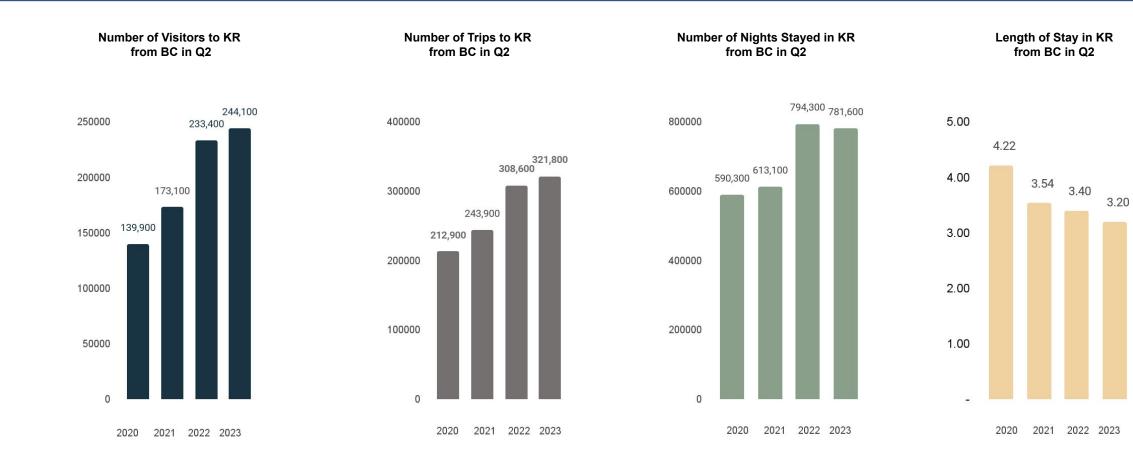
Bc Residents Travelling To Kootenay Rockies By Quarter



Q1 = January | February | March Note: All counts have been rounded to the nearest 100 2023 Visitor

Highlights

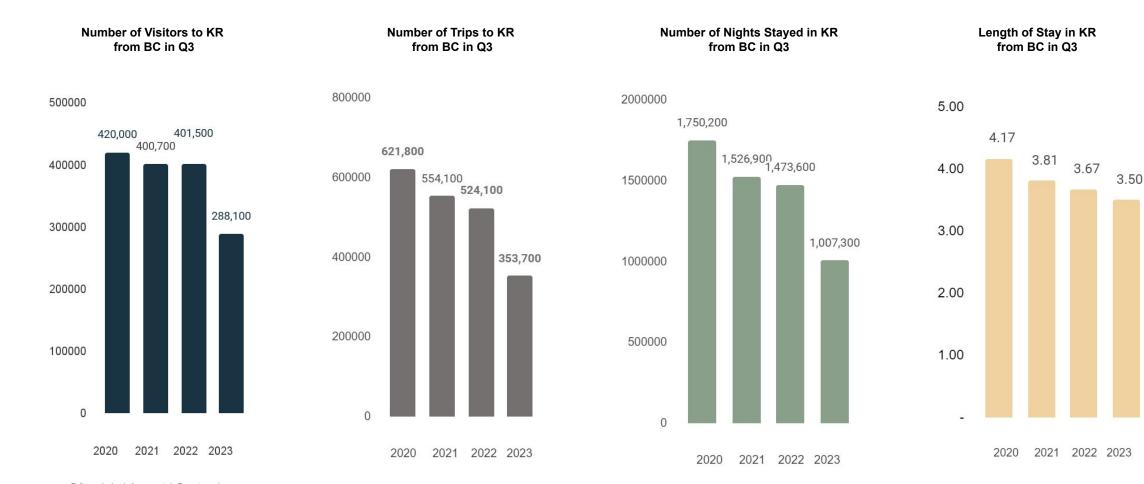
Bc Residents Travelling To Kootenay Rockies By Quarter



2023 Visitor

Highlights

Bc Residents Travelling To Kootenay Rockies By Quarter



Q3 = July | August | September Note: All counts have been rounded to the nearest 100 2023 Visitor

Highlights

BC Visitors To Kootenay Rockies By Quarter – Q1

Number of Visitors To Kootenay Rockies By Origin City

City	2020 Visitor Count	City	2021 Visitor Count	City	2022 Visitor Count	City	2023 Visitor Count
Vancouver	12,300	Kelowna	7,500	Vancouver	12,800	Vancouver	14,600
Kelowna	10,000	Vancouver	7,200	Kelowna	10,500	Surrey	13,500
Surrey	9,900	Surrey	6,700	Surrey	10,500	Kelowna	10,400
Cranbrook	6,000	Cranbrook	3,300	Kamloops	5,400	Kamloops	5,800
Kamloops	4,600	Abbotsford	3,300	Abbotsford	4,400	Cranbrook	4,800
Abbotsford	4,200	Kamloops	3,000	Cranbrook	4,200	Abbotsford	4,400
Burnaby	3,300	Vernon	2,100	Vernon	3,600	Burnaby	4,000
Richmond	3,100	West Kelowna	1,800	Burnaby	3,400	Richmond	3,500
Vernon	2,800	Burnaby	1,700	Richmond	2,800	Vernon	3,500
Kimberley	2,500	Salmon Arm	1,600	West Kelowna	2,700	Coquitlam	3,000

Q1 = January | February | March Note: All counts have been rounded to the nearest 100 2023 Visitor

Highlights

BC Visitors To Kootenay Rockies By Quarter – Q2

Number of Visitors To Kootenay Rockies By Origin City

City	2020 Visitor Count	City	2021 Visitor Count	City	2022 Visitor Count	City	2023 Visitor Count
Kelowna	11,700	Kelowna	17,100	Kelowna	17,800	Vancouver	19,400
Vancouver	9,200	Surrey	9,800	Vancouver	16,400	Surrey	18,800
Surrey	8,900	Vancouver	9,200	Surrey	15,600	Kelowna	18,100
Kamloops	5,100	Kamloops	7,000	Kamloops	8,800	Kamloops	9,300
Cranbrook	5,000	Cranbrook	5,800	Abbotsford	6,600	Burnaby	6,500
Abbotsford	4,600	Vernon	5,700	Cranbrook	6,100	Abbotsford	6,500
Vernon	4,100	Abbotsford	4,700	Vernon	6,000	Vernon	6,300
West Kelowna	3,000	West Kelowna	4,300	Burnaby	5,500	Cranbrook	6,100
Burnaby	2,800	Salmon Arm	3,100	Richmond	4,900	Richmond	5,800
Richmond	2,500	Penticton	3,000	West Kelowna	4,800	Coquitlam	4,600

Q2 = April | May | June Note: All counts have been rounded to the nearest 100 2023 Visitor

Highlights

BC Visitors To Kootenay Rockies By Quarter – Q3

Number of Visitors To Kootenay Rockies By Origin City

City	2020 Visitor Count	City	2021 Visitor Count	City	2022 Visitor Count	City	2023 Visitor Count
Vancouver	38,400	Vancouver	33,900	Vancouver	35,500	Vancouver	25,100
Kelowna	34,100	Kelowna	32,100	Kelowna	29,500	Kelowna	22,100
Surrey	28,400	Surrey	28,300	Surrey	28,600	Surrey	20,700
Kamloops	16,600	Kamloops	16,500	Kamloops	15,700	Kamloops	11,300
Burnaby	11,400	Abbotsford	11,300	Burnaby	11,900	Abbotsford	8,500
Abbotsford	11,200	Burnaby	10,600	Abbotsford	11,000	Burnaby	7,900
Vernon	10,900	Vernon	9,900	Richmond	10,500	Vernon	6,800
Cranbrook	10,300	Richmond	9,700	Vernon	9,800	Richmond	6,700
Richmond	10,100	Cranbrook	9,200	Langley	8,400	Cranbrook	6,000
West Kelowna	8,500	West Kelowna	8,400	Coquitlam	8,100	West Kelowna	5,600

Q3 = July | August | September Note: All counts have been rounded to the nearest 100 2023 Visitor

Highlights

British Columbian Visitation

BC Visitors Travelling To Kootenay Rockies By Month

2023 Visitor Highlights

- July 2023 saw a **12%** increase compared to 2020, a **3%** decrease compared to 2021 and a **6%** increase compared to 2022
- August 2023 saw a 32% decrease compared to 2020, a 14% decrease compared to 2021 and a 9% decrease compared to 2022
- September 2023 saw a 26% decrease compared to 2020, a 12% decrease compared to 2021 and a 18% decrease compared to 2022



Note: "Visitors" is a unique visitor count of travelers who spent one or more nights in the destination over the respective time period.

British Columbian Visitation

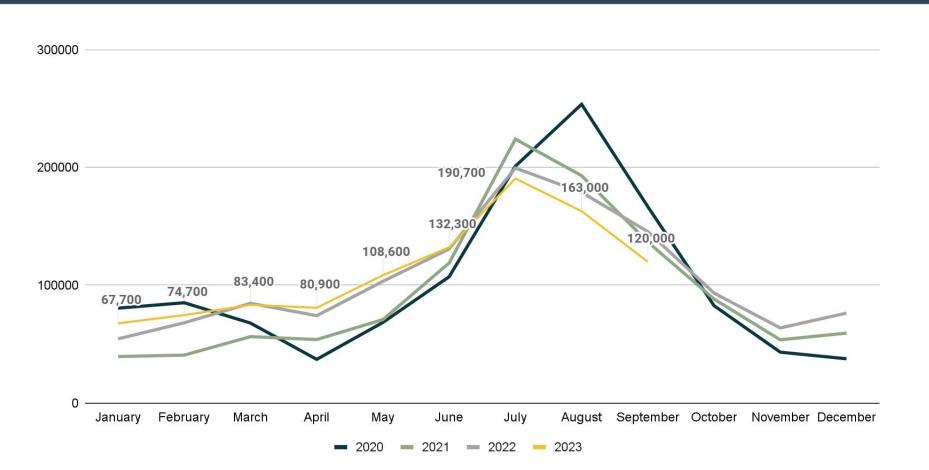
BC Trips To Kootenay Rockies By Month

July 2023 saw a **5%** decrease compared to 2020, a **15%** decrease compared to 2021 and a **4%** decrease compared to 2022

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August 2023 saw a **36%** decrease compared to 2020, a **16%** decrease compared to 2021 and a **9%** decrease compared to 2022

September 2023 saw a 28% decrease compared to 2020, a 12% decrease compared to 2021 and a 18% decrease compared to 2022



Note: "Trips" is a count which involved spending one or more nights over the time period as part of a continuous visit to the destination. One 'visitor' can take multiple 'trips' over the time period.

2023 Visitor

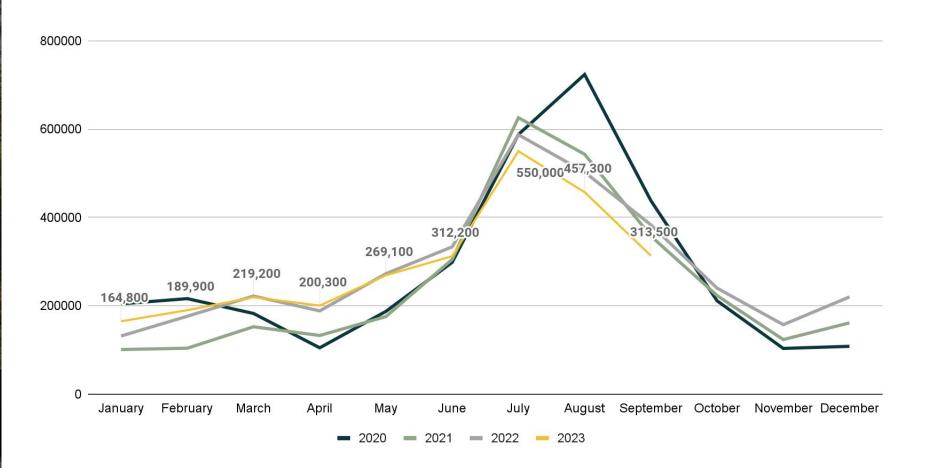
Highlights

British Columbian Visitation

BC Overnight Stays In Kootenay Rockies By Month

2023 Visitor Highlights

- July 2023 saw a **6%** decrease compared to 2020, a **12%** decrease compared to 2021 and a **6%** decrease compared to 2022
- August 2023 saw a 37% decrease compared to 2020, a 16% decrease compared to 2021 and a 9% decrease compared to 2022
- September 2023 saw a 28% decrease compared to 2020, a 12% decrease compared to 2021 and a 18% decrease compared to 2022



Note: "Overnight Stays" is a count of a unique night a visitor was observed in the destination over the time period

January 2023 Canada/British Columbia Regional Visitation Kootenay Rockies

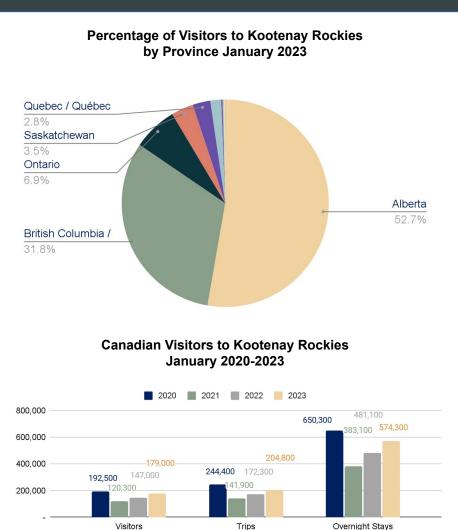
2023 Visitor Highlights

Overview

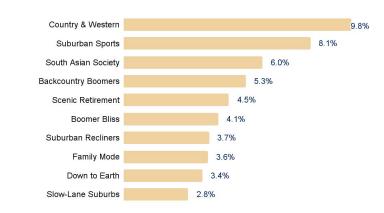
The number of visitors to Kootenay Rockies from Canadian travelers decreased by **7%** when comparing January 2023 to January 2020.

Visitors increased by **49%** when compared to January 2021, and increased by **22%** when compared to January 2022.

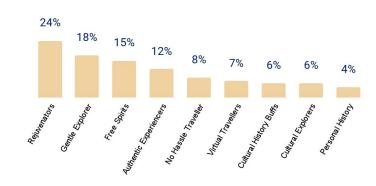
Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.



January 2023 BC Visitors by PRIZM Segment



January 2023 BC Visitors by EQ Type



^{*}All Percentages relate to an increase or decrease in Canadian Visits when comparing January in previous years to January 2022.

February 2023 Canada/British Columbia Regional Visitation Kootenay Rockies

Highlights

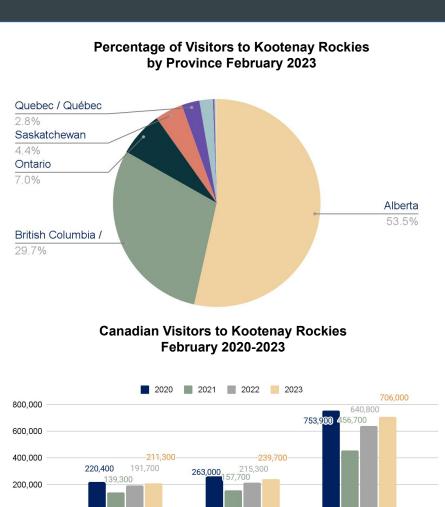
2023 Visitor

Overview

The number of visitors to Kootenay Rockies from Canadian travelers decreased by **4%** when comparing February 2023 to February 2020.

Visitors increased by **52%** when compared to February 2021, and increased by **10%** when compared to February 2022.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

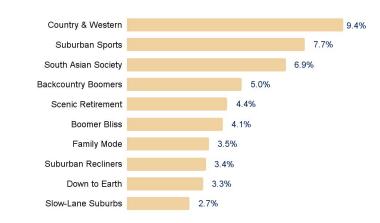


Trips

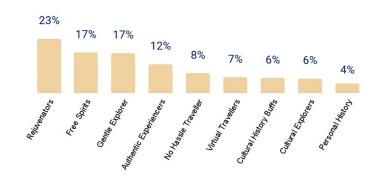
Overnight Stays

Visitors

February 2023 BC Visitors by PRIZM Segment



February 2023 BC Visitors by EQ Type



^{*}All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

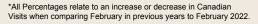
March 2023 Canada/British Columbia Regional Visitation Kootenay Rockies

2023 Visitor Highlights

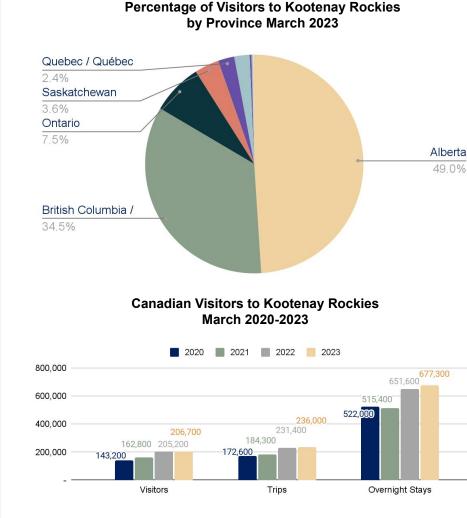
Overview

The number of visitors to Kootenay Rockies from Canadian travelers increased by 44% when comparing March 2023 to March 2020.

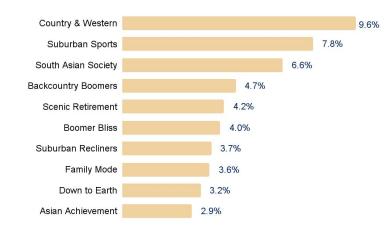
Visitors increased by **27%** when compared to March 2021, and increased by **1%** when compared to March 2022.



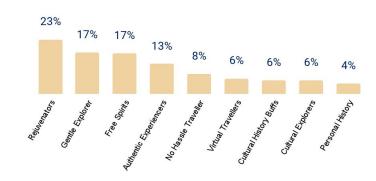
Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.



March 2023 BC Visitors by PRIZM Segment



March 2023 BC Visitors by EQ Type

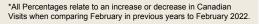


April 2023 Canada/British Columbia Regional Visitation Kootenay Rockies 2023 Visitor Highlights bcrts bcrts bcrts

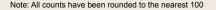
Overnight Stays

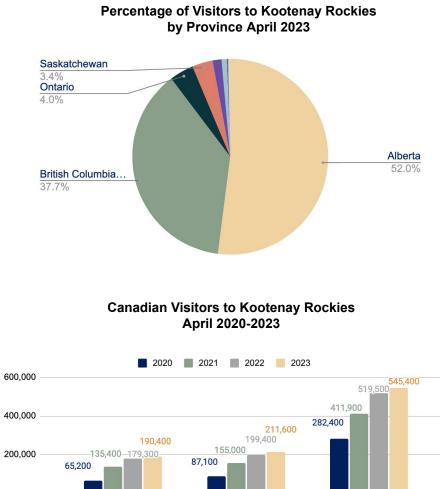
The number of visitors to Kootenay Rockies from Canadian travelers increased by **192%** when comparing April 2023 to April 2020.

Visitors increased by **41%** when compared to April 2021, and increased by **6%** when compared to April 2022.



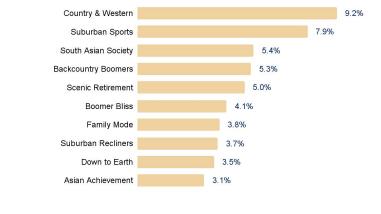
Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.



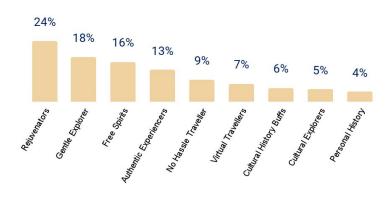


Trips

Visitors

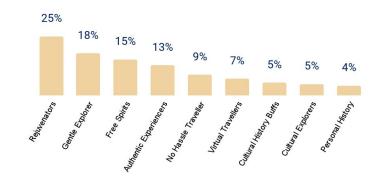


April 2023 BC Visitors by EQ Type



2023 Visitor May 2023 Canada/British Columbia Regional Visitation **Highlights Kootenay Rockies** bcrts **Overview** Percentage of Visitors to Kootenay Rockies May 2023 BC Visitors by PRIZM Segment by Province May 2023 The number of visitors to Country & Western 9.5% Saskatchewan Kootenay Rockies from 2.1% 7.7% Suburban Sports Ontario 5.8% Canadian travelers increased South Asian Society 3.7% Scenic Retirement 54% by 75% when comparing Backcountry Boomers 5.3% May 2023 to May 2020. Boomer Bliss 4.6% Alberta British Columbia... Suburban Recliners 3.7% 38.3% Family Mode 3.6% Visitors increased by 119% Down to Earth 3.6% Slow-Lane Suburbs 3.0% when compared to May

May 2023 BC Visitors by EQ Type



*All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

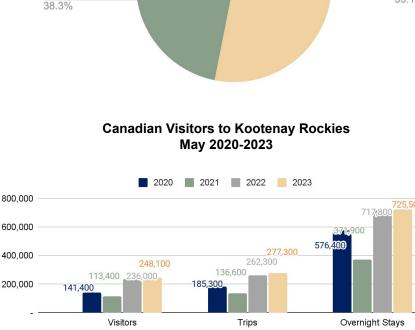
2021, and increased by 5%

when compared to May

2022.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

Note: All counts have been rounded to the nearest 100



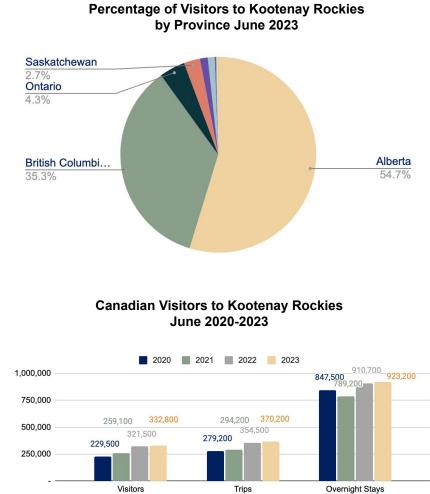
26

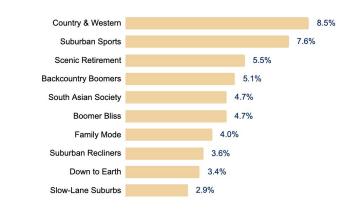
The number of visitors to Kootenay Rockies from Canadian travelers increased by **45%** when comparing June 2023 to June 2020.

Visitors increased by **28%** when compared to June 2021, and increased by **4%** when compared to June 2022.

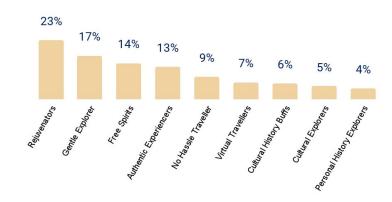
*All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.





June 2023 BC Visitors by EQ Type



July 2023 Canada/British Columbia Regional Visitation Kootenay Rockies

2023 Visitor Highlights

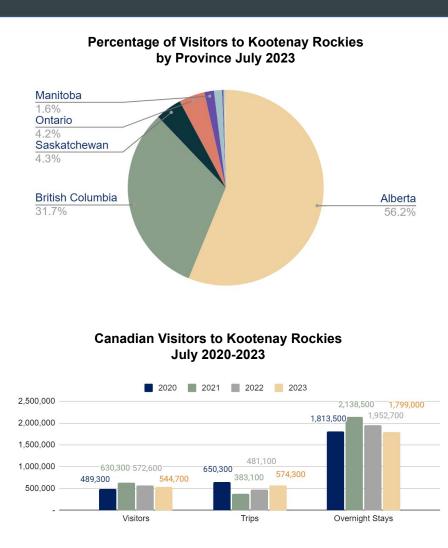
Overview

The number of visitors to Kootenay Rockies from Canadian travelers increased by **11%** when comparing July 2023 to July 2020.

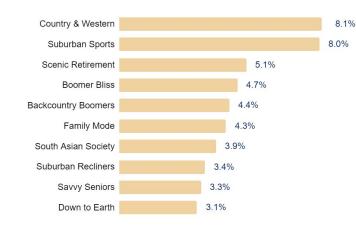
Visitors decreased by **14%** when compared to July 2021, and decreased by **5%** when compared to July 2022.

*All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

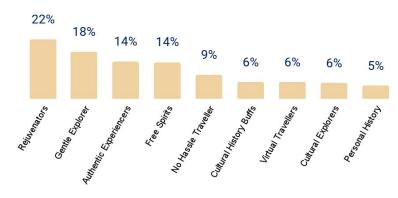
Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.



July 2023 BC Visitors by PRIZM Segment



July 2023 BC Visitors by EQ Type



August 2023 Canada/British Columbia Regional Visitation Kootenay Rockies

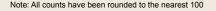
2023 Visitor Highlights

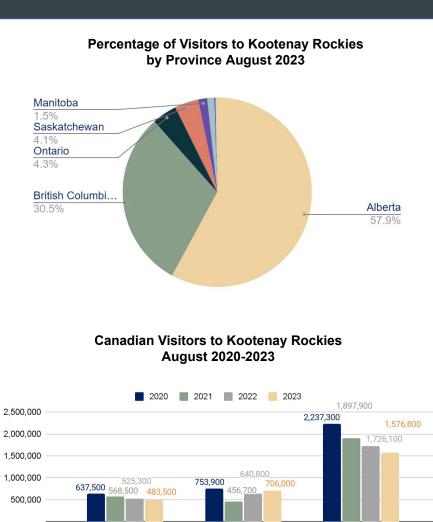
Overview

The number of visitors to Kootenay Rockies from Canadian travelers decreased by **24%** when comparing August 2023 to August 2020.

Visitors decreased by **15%** when compared to August 2021, and decreased by **8%** when compared to August 2022.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.



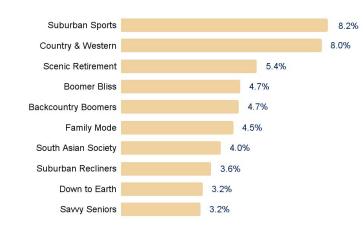


Trips

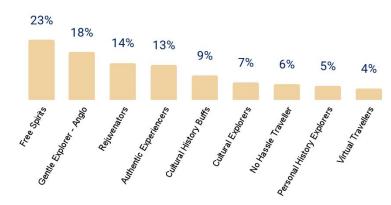
Overnight Stays

Visitors

August 2023 BC Visitors by PRIZM Segment



August 2023 BC Visitors by EQ Type



^{*}All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

Sept 2023 Canada/British Columbia Regional Visitation Kootenay Rockies

2023 Visitor Highlights

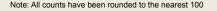
Overview

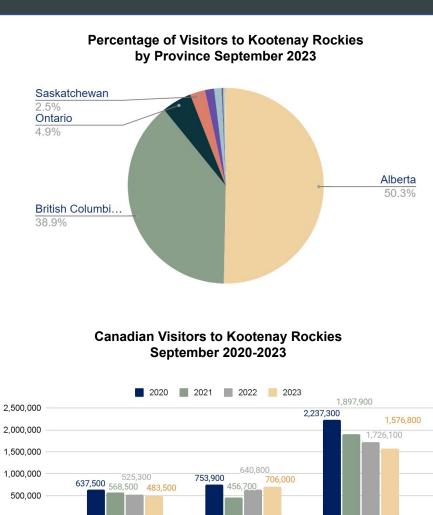
The number of visitors to Kootenay Rockies from Canadian travelers decreased by 24% when comparing September 2023 to September 2020.

Visitors decreased by **11%** when compared to September 2021, and decreased by **22%** when compared to September 2022.

*All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.



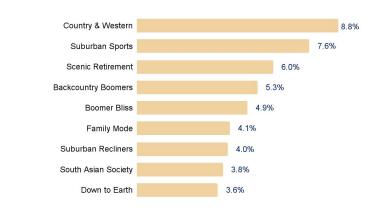


Trips

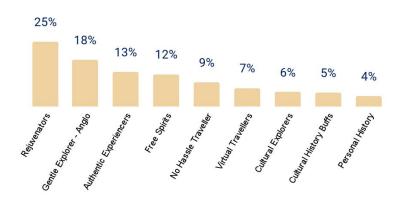
Overnight Stays

Visitors





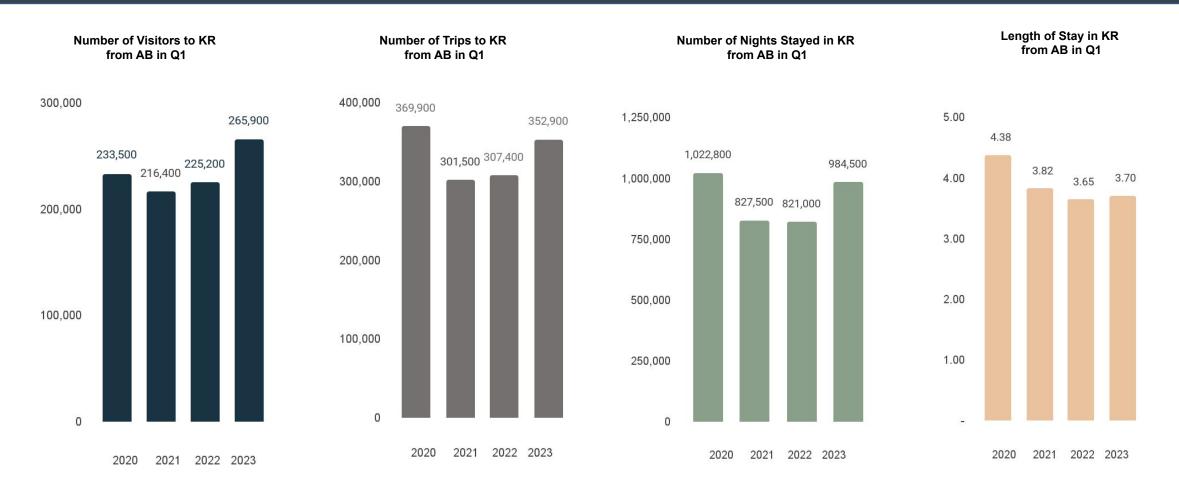
September 2023 BC Visitors by EQ Type



Alberta Insights



Alberta Residents Travelling To Kootenay Rockies By Quarter



Q1 = January | February | March Note: All counts have been rounded to the nearest 100

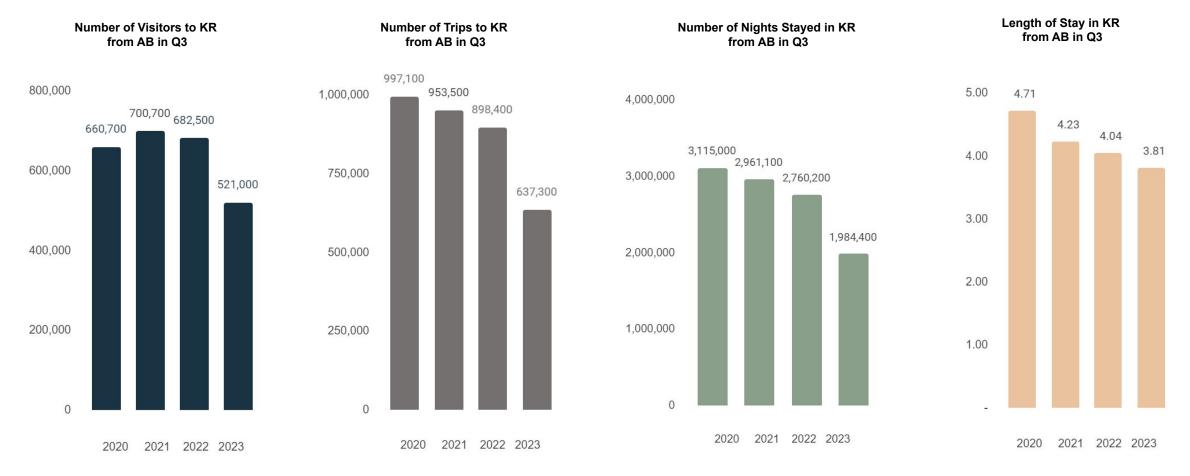


Alberta Residents Travelling To Kootenay Rockies By Quarter





Alberta Residents Travelling To Kootenay Rockies By Quarter



Q3 = July | August | September Note: All counts have been rounded to the nearest 100



Edmonton

Lethbridge

Airdrie

Rocky View County

Red Deer

Strathcona County

Canmore

St. Albert

Medicine Hat

28,700

5.900

5.700

4,600

4,500

3,900

3,300

2,500

2,500

Edmonton

Lethbridge

Airdrie

Red Deer

Rocky View County

Strathcona County

Medicine Hat

Okotoks

Canmore

41,000

11.800

10,500

7,300

6,400

5,000

4,400

4,200

4,000

25,100

6,300

5,800

4,700

4,300

3,600

2,900

2,500

2.400

Edmonton

Airdrie

Lethbridge

Red Deer

Rocky View County

Strathcona County

Canmore

Okotoks

Cochrane

25,700

7,600

7,000

5.100

4,200

3,700

3,200

2.800

2.600

Edmonton

Lethbridge

Airdrie

Rocky View County

Red Deer

Canmore

Strathcona County

Okotoks

Cochrane



Rocky View County

Strathcona County

Okotoks

Canmore

Medicine Hat

6,100

4,700

4,200

4,000

4,000

4,000

2,800

2,700

2.400

2.200

Rocky View County

Strathcona County

Canmore

Okotoks

Cochrane

4,400

3,100

3,000

2,800

2,600

Red Deer

Canmore

Okotoks

Cochrane

Strathcona County

Rocky View County

Strathcona County

Canmore

Okotoks

Cochrane

3,800

2,700

2,700

2,600

2,600



City	2020 Visitor Count	City	2021 Visitor Count	City	2022 Visitor Count	City	2023 Visitor Count
Calgary	312,800	Calgary	322,900	Calgary	297,700	Calgary	221,300
Edmonton	86,500	Edmonton	98,700	Edmonton	97,600	Edmonton	75,000
Lethbridge	22,200	Lethbridge	22,600	Lethbridge	24,400	Lethbridge	17,500
Airdrie	20,600	Airdrie	21,400	Airdrie	20,300	Airdrie	15,000
Red Deer	15,200	Red Deer	16,000	Red Deer	15,900	Red Deer	13,100
Rocky View County	11,900	Rocky View County	12,400	Strathcona County	12,300	Strathcona County	10,300
Strathcona County	10,500	Strathcona County	12,300	Rocky View County	11,400	Rocky View County	8,800
Okotoks	8,400	Medicine Hat	8,800	Medicine Hat	9,500	Medicine Hat	7,300
Cochrane	7,700	Okotoks	8,600	St. Albert	8,600	St. Albert	6,900
Medicine Hat	7,400	St. Albert	8,400	Okotoks	8,200	Okotoks	6,000

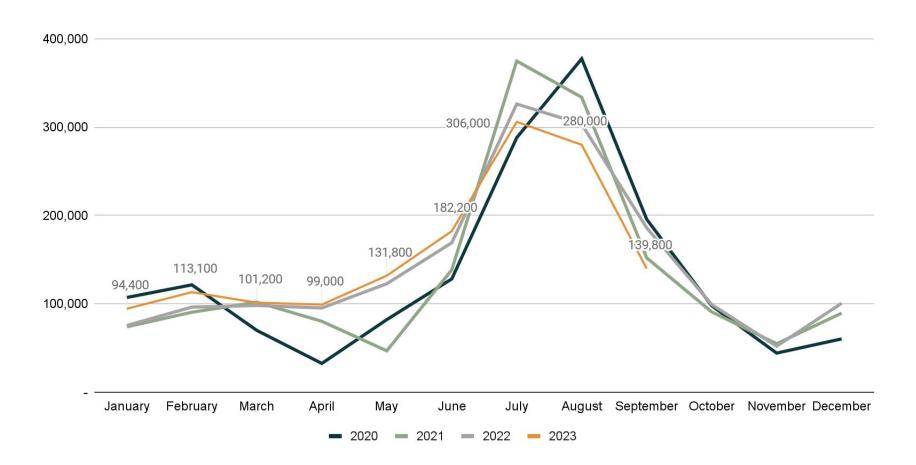
Q3 = July | August | September Note: All counts have been rounded to the nearest 100

Alberta Visitation

Alberta Visitors Travelling To Kootenay Rockies By Month



- July 2023 saw a **6%** increase compared to 2020, a **18%** decrease compared to 2021 and a **6%** decrease compared to 2022
- August 2023 saw a 26% decrease compared to 2020, a 16% decrease compared to 2021 and a 8% decrease compared to 2022
- September 2023 saw a 29% decrease compared to 2020, a 8% decrease compared to 2021 and a 25% decrease compared to 2022



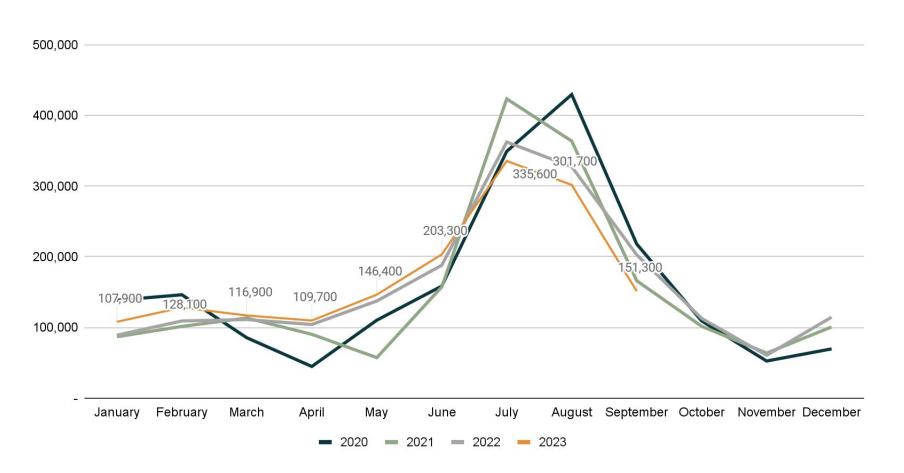
Note: "Visitors" is a unique visitor count of travelers who spent one or more nights in the destination over the respective time period.

Alberta Visitation

Alberta Trips to Kootenay Rockies By Month



- July 2023 saw a **4%** decrease compared to 2020, a **21%** decrease compared to 2021 and a **7%** increase compared to 2022
- August 2023 saw a 30% decrease compared to 2020, a 17% decrease compared to 2021 and a 8% decrease compared to 2022
- September 2023 saw a 31% decrease compared to 2020, a 9% decrease compared to 2021 and a 25% decrease compared to 2022



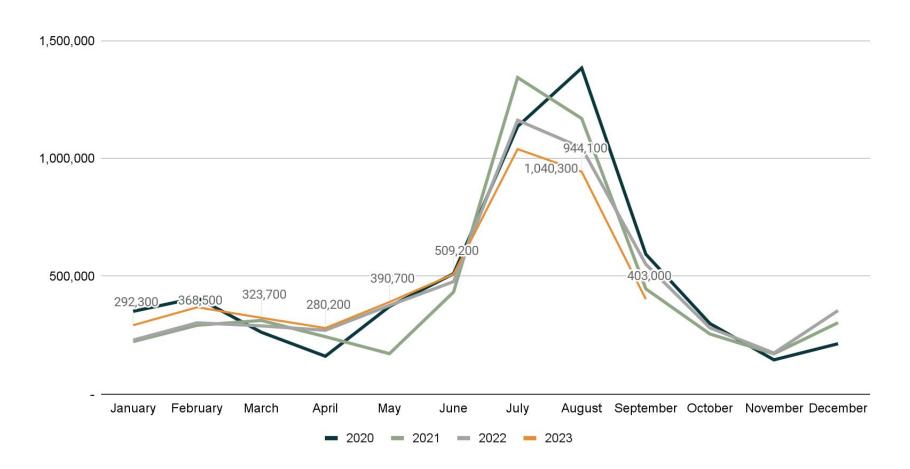
Note: "Trips" is a count which involved spending one or more nights over the time period as part of a continuous visit to the destination. One 'visitor' can take multiple 'trips' over the time period.

Alberta Visitation

Alberta Overnight Stays In Kootenay Rockies By Month



- July 2023 saw a **8%** decrease compared to 2020, a 2**3%** decrease compared to 2021 and a **11%** decrease compared to 2022
- August 2023 saw a 32% decrease compared to 2020, a 19% decrease compared to 2021 and a 10% decrease compared to 2022
- September 2023 saw a 32% decrease compared to 2020, a 10% decrease compared to 2021 and a 27% decrease compared to 2022



Note: "Overnight Stays" is a count of a unique night a visitor was observed in the destination over the time period

January 2023 Canada/Alberta Regional Visitation Kootenay Rockies

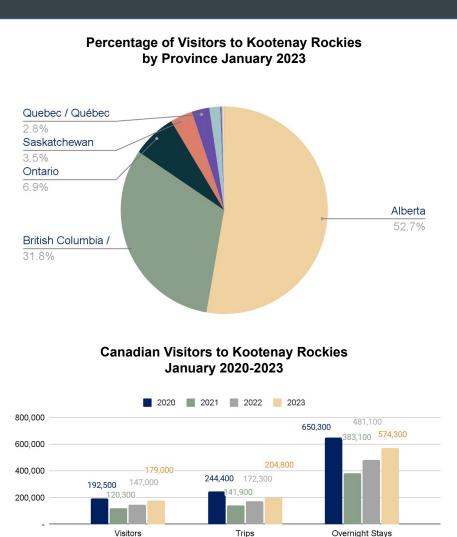
2023 Visitor Highlights

Overview

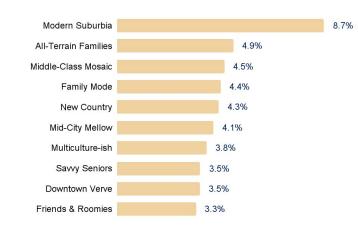
The number of visitors to Kootenay Rockies from Canadian travelers decreased by **7%** when comparing January 2023 to January 2020.

Visitors increased by **49%** when compared to January 2021, and increased by **22%** when compared to January 2022.

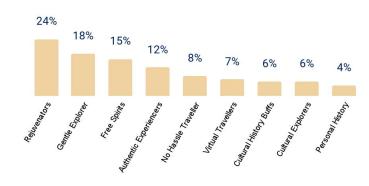
Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.



January 2023 AB Visitors by PRIZM Segment



January 2023 AB Visitors by EQ Type



^{*}All Percentages relate to an increase or decrease in Canadian Visits when comparing January in previous years to January 2022.

February 2023 Canada/Alberta Regional Visitation Kootenay Rockies

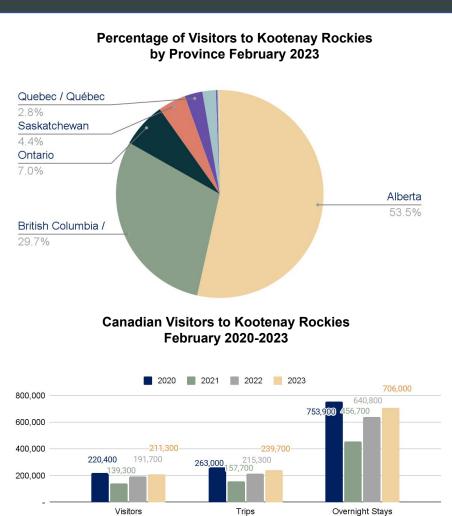
2023 Visitor Highlights

Overview

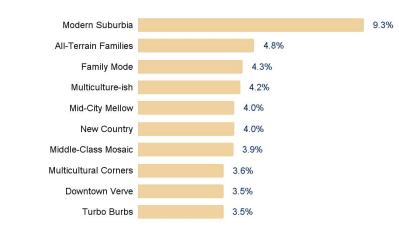
The number of visitors to Kootenay Rockies from Canadian travelers decreased by **4%** when comparing February 2023 to February 2020.

Visitors increased by **52%** when compared to February 2021, and increased by **10%** when compared to February 2022.

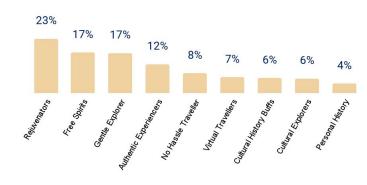
Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.



February 2023 AB Visitors by PRIZM Segment



February 2023 AB Visitors by EQ Type



^{*}All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

March 2023 Canada/Alberta Regional Visitation

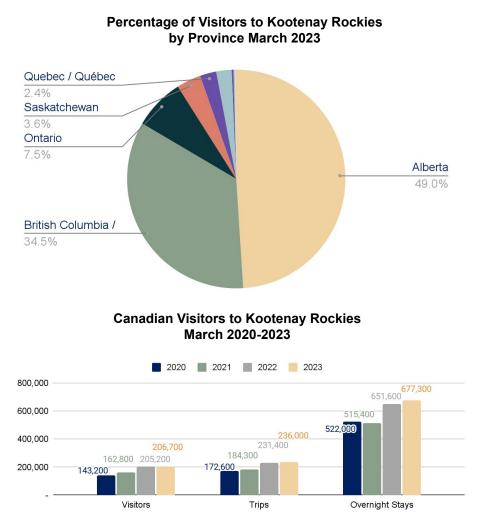
Overview

The number of visitors to Kootenay Rockies from Canadian travelers increased by 44% when comparing March 2023 to March 2020.

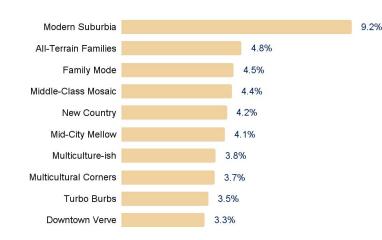
Visitors increased by **27%** when compared to March 2021, and increased by **1%** when compared to March 2022.

*All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

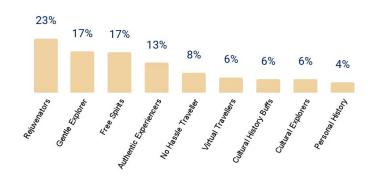
Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.







March 2023 AB Visitors by EQ Type



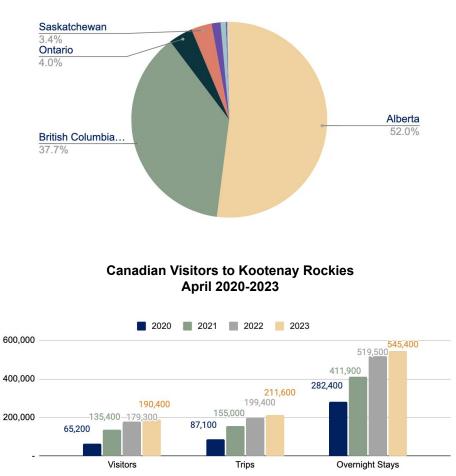
2023 Visitor **April 2023 Canada/Alberta Regional Visitation Highlights Kootenay Rockies** bcrts Percentage of Visitors to Kootenay Rockies **Overview** April 2023 AB Visitors by PRIZM Segment by Province April 2023 The number of visitors to Saskatchewan 9.0% Modern Suburbia Kootenay Rockies from 3.4% 5.7% All-Terrain Families Ontario 4.0% Canadian travelers increased 4.6% New Country Family Mode 4.5% by 192% when comparing Middle-Class Mosaic 4.4% Alberta April 2023 to April 2020. Multiculture-ish 3.8%

Visitors increased by **41%** when compared to April 2021, and increased by **6%** when compared to April 2022.

*All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

Note: All counts have been rounded to the nearest 100



April 2023 AB Visitors by EQ Type

3.7%

3.5%

3.5%

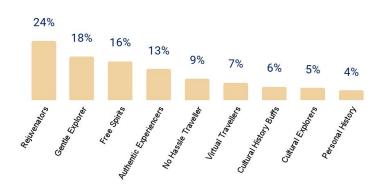
3.2%

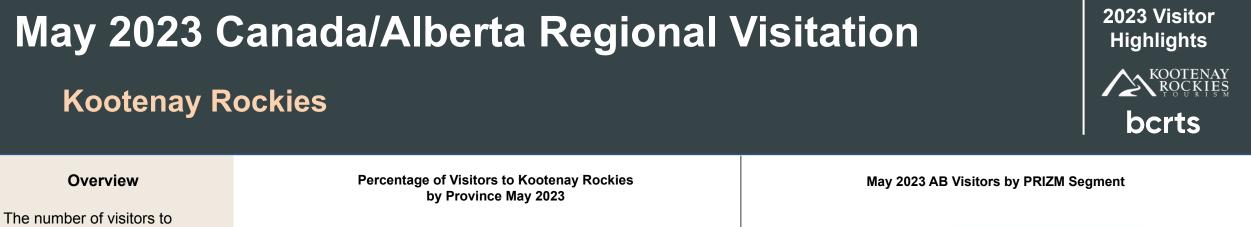
Mid-City Mellow

Suburban Sports

Multicultural Corners

Diverse & Determined





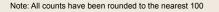
Kootenay Rockies from Canadian travelers increased by 75% when comparing May 2023 to May 2020.

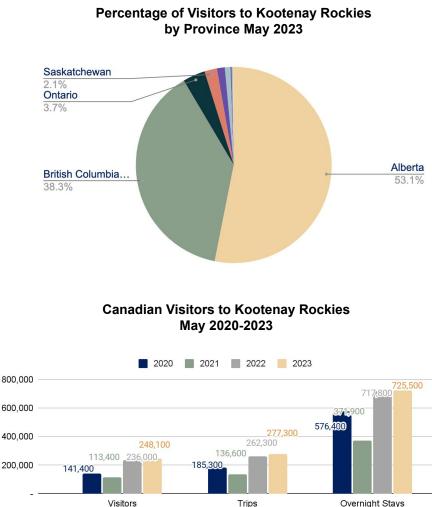
Visitors increased by 119% when compared to May 2021, and increased by 5% when compared to May 2022.

*All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022. 800,000

600.000

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation







May 2023 AB Visitors by EQ Type 25% 18% 15% 13% 9% 7% 5% 5% Centre Ebolore, Centre Ebolore, Free Spints tentic Esperience, Wolderssie Tarelle, Wunal Mision Daries Cultural Tarelle, Cultural Ebolore, elivenator,



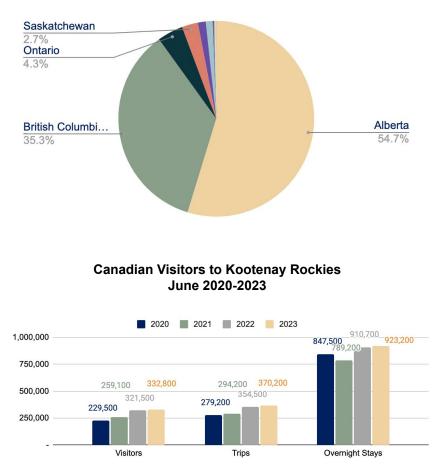
2023 Visitor June 2023 Canada/Alberta Regional Visitation **Highlights Kootenay Rockies** bcrts **Overview** Percentage of Visitors to Kootenay Rockies June 2023 AB Visitors by PRIZM Segment by Province June 2023 The number of visitors to Saskatchewan Modern Suburbia 10.0% Kootenay Rockies from 2.7% All-Terrain Families 5.2% Ontario 4.3% 4.7% Canadian travelers increased Middle-Class Mosaic Family Mode 4.5% by 45% when comparing

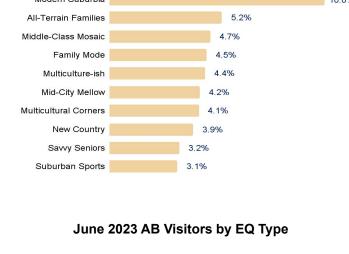
Visitors increased by 28% when compared to June 2021, and increased by 4% when compared to June 2022.

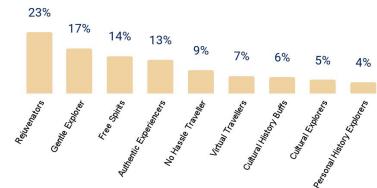
June 2023 to June 2020.

*All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.





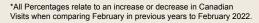


July 2023 Canada/Alberta Regional Visitation

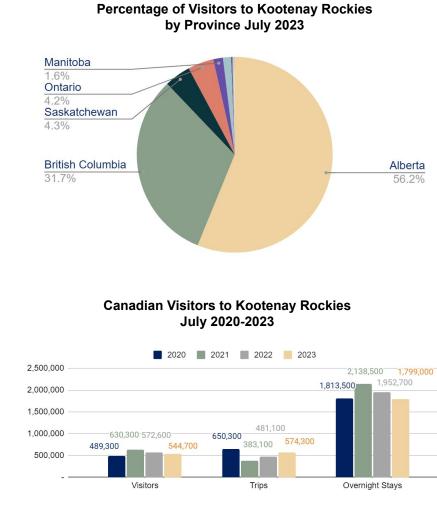
Overview

The number of visitors to Kootenay Rockies from Canadian travelers increased by **11%** when comparing July 2023 to July 2020.

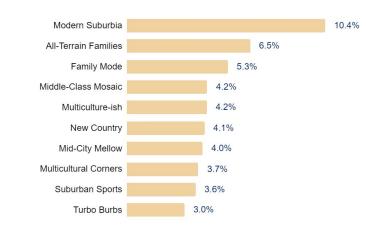
Visitors decreased by **14%** when compared to July 2021, and decreased by **5%** when compared to July 2022.



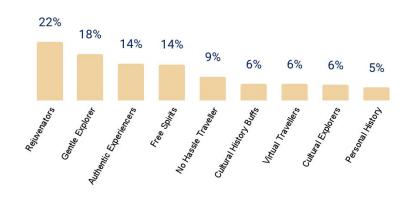
Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.







July 2023 AB Visitors by EQ Type



August 2023 Canada/Alberta Regional Visitation

Kootenay Rockies

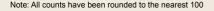


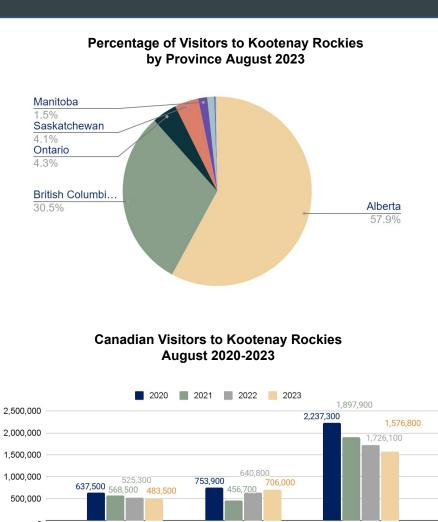
Overview

The number of visitors to Kootenay Rockies from Canadian travelers decreased by 24% when comparing August 2023 to August 2020.

Visitors decreased by **15%** when compared to August 2021, and decreased by **8%** when compared to August 2022.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.



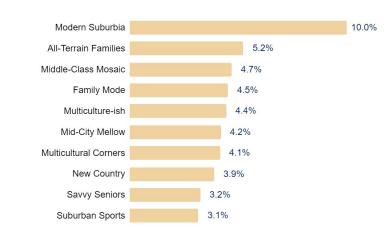


Trips

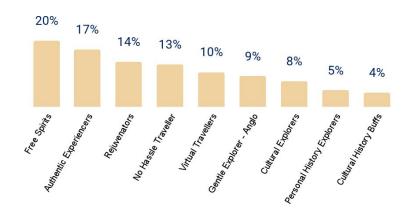
Overnight Stays

Visitors

August 2023 AB Visitors by PRIZM Segment



August 2023 AB Visitors by EQ Type



^{*}All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

Sept 2023 Canada/Alberta Regional Visitation Kootenay Rockies



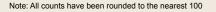
Overview

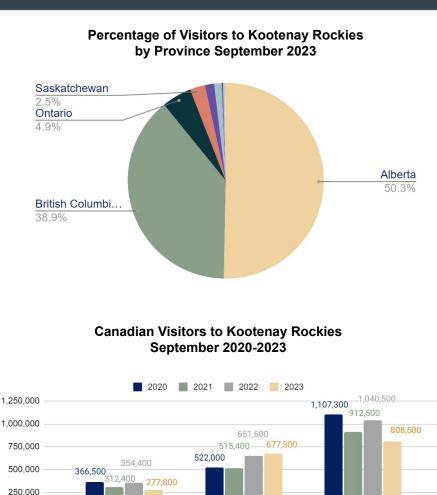
The number of visitors to Kootenay Rockies from Canadian travelers decreased by 24% when comparing September 2023 to September 2020.

Visitors decreased by **11%** when compared to September 2021, and decreased by **22%** when compared to September 2022.

*All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.



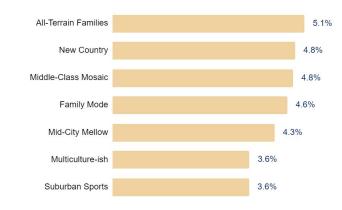


Trips

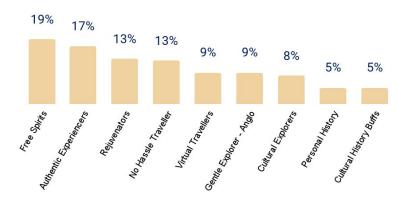
Overnight Stays

Visitors

September 2023 AB Visitors by PRIZM Segment



September 2023 AB Visitors by EQ Type



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SYMPHONY TOURISM SERVICES