



- As the tourism industry navigates through the global pandemic of COVID-19, the British Columbia Regional Tourism Secretariat (BCRTS) will provide baseline research to support the industry
- Baseline visitor analysis will help industry understand who is visiting our regions so they can plan strategically to attract visitors who will support their recovery
- The program has commenced with the BC
   Market as the top priority to coincide with the
   PHO travel recommendations for British
   Columbia, followed by the Alberta Market
- This report focuses on visitor analysis to the Kootenay Rockies Region



### RESEARCH OVERVIEW



- Environics Analytics is a Canadian based research firm providing information solutions for a variety of industries in both the Canadian and USA Markets
- Visitor View Canada provides insights the tourism industry needs to understand, market to and grow their business with Canadian travellers
- Visitor View produces neighborhood-level estimates of overnight Canadian visitors to Canada, the provinces and territories, or one of Canada's 85 tourism regions as defined by Destination Canada
- Estimates are provided for the total number of visitors, the number of trips and the number of nights spent in each province or tourism region
- Visitor View is based on anonymized, consent-based mobile location data Monthly, quarterly and annual estimate data is available starting with January 2018 to allow for analysis of historical trends

#### Methodology

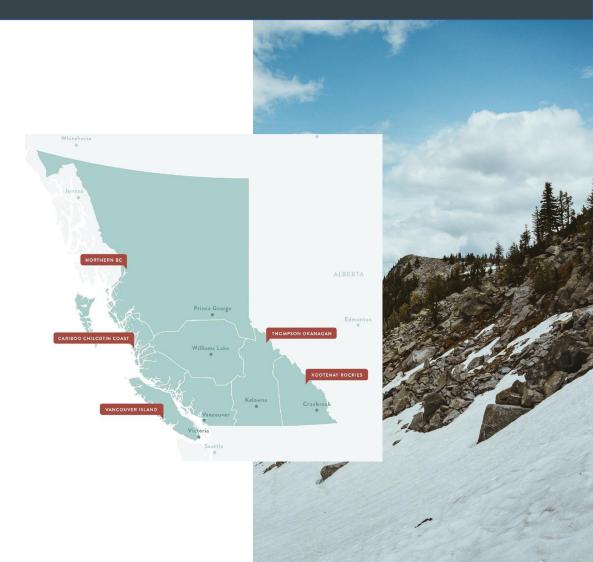
- **Visitor:** A visitor is defined as someone who travels 60+km from their point of origin
- Trips: Are defined as the count of domestic traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination
- Nights Stayed: Is defined as the count of unique nights a domestic visitor was observed in the destination over the time period (between 6:00pm – 8:00am the following day)



### RESEARCH OVERVIEW



- Measure the effectiveness of your marketing strategies on Canadian Visitors, the Canadian travel and tourism industry and understand the impact of the worldwide COVID-19 pandemic as it relates to Visitors, Number of Trips and Number of Overnight Stays within Canada, its provinces, territories, and tourism regions
- Using Visitor View we can compare the number of visitors and their travel patterns by month in 2019, 2020 and 2021
- We can also compare different regions to assess the impact of the pandemic on Canadian travel patterns and identify when visitors start to return to British Columbia's respective tourism regions
- Identify the best regions and neighborhoods in Canada to prospect for new visitors and use the PRIZM Segmentation System to optimize experience development and marketing





### Q1 2019, 2020, 2021 & 2022: Domestic Visitors by Quarter

#### **Kootenay Rockies**

Q1 = January | February | March Note: All counts have been rounded to the nearest 100

#### Overview

During Q1 2019 the Kootenay Rockies saw an average of 351,000 Domestic Visitors. During Q1 2020 the region saw 294,800 Domestic Visitors, in Q1 2021 266,700 Domestic Visitors and in Q1 2022 323,800 Domestic Visitors. A decrease of -8% compared to 2019, an increase of 10% compared to 2020 and an increase of 21% compared to 2021. Provincial Visitation was consistent across all three years, with Alberta and British

**Note:** A Visitor is defined as someone who travels 60+ km from their point of origin, counts may include Kootenay Rockies resident visitors depending on point of origin and point of destination

Columbia ranking as the top two domestic markets.

# Q1 2019 Domestic Visitation 2019 Q1 Canadian Visitors 351,000



#### **Q1 2022 Domestic Visitation**

2022 Q1 Canadian Visitors 323,800

Decrease of -8% 2022 compared to 2019 Increase of 10% 2022 compared to 2020 Increase of 21% 2022 compared to 2021



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### Q2 2019, 2020, 2021 & 2022: Domestic Visitors by Quarter

#### **Kootenay Rockies**

Q2 = January | February | March Note: All counts have been rounded to the nearest 100

#### Overview

During Q2 2019 the Kootenay Rockies saw an average of 445,500 Domestic Visitors.

During Q2 2020 the region saw 251,300 Domestic Visitors. In Q2 2021 260,400 Domestic Visitors, and in Q2 2022 368,000 Domestic Visitors. A decrease of -17% compared to 2019, an increase of 46% compared to 2020 and an increase of 41% compared to 2021.

Provincial Visitation was consistent across all three

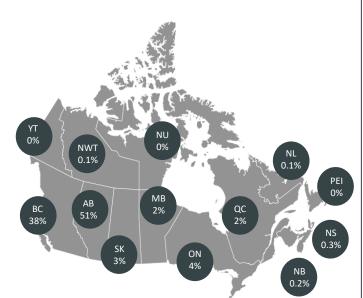
**Note:** A Visitor is defined as someone who travels 60+ km from their point of origin, counts may include Kootenay Rockies resident visitors depending on point of origin and point of destination

years, with Alberta and British

Columbia ranking as the top two domestic markets.

#### Q2 2019 Domestic Visitation 2019 Q2 Canadian Visitors

445,500





#### **Q2 2022 Domestic Visitation**

2022 Q2 Canadian Visitors 368,000

Decrease of -17% 2022 compared to 2019 Increase of 46% 2022 compared to 2020 Increase of 41% 2022 compared to 2021



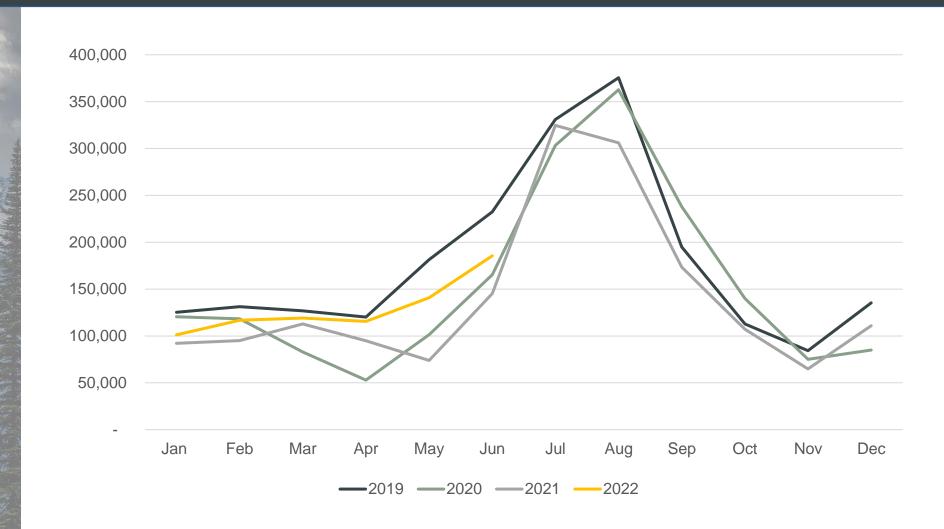
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### **Canadian Visitation**

#### CANADIAN VISITORS TRAVELLING TO THE KOOTENAY ROCKIES BY MONTH



- March 2022 saw a -6% decrease compared to March 2019, a 44% increase compared to 2020 and a 6% increase compared to 2021
- April 2022 saw a -4% decrease compared to April 2019, a 118% increase compared to 2020 and a 22% increase compared to 2021
- May 2022 saw a -22% decrease compared to May 2019, a 39% increase compared to 2020 and a 91% increase compared to 2021
- June 2022 saw a -20% decrease compared to June 2019, a 12% increase compared to 2020 and a 28% increase compared to 2021



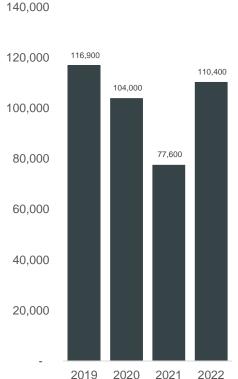


### **Kootenay Rockies Visitation**

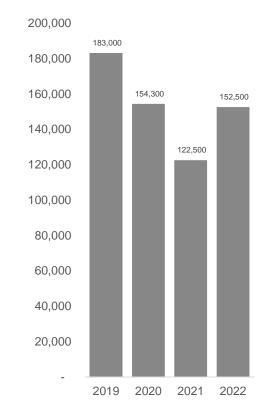


### BC RESIDENTS TRAVELLING TO THE KOOTENAY ROCKIES BY QUARTER

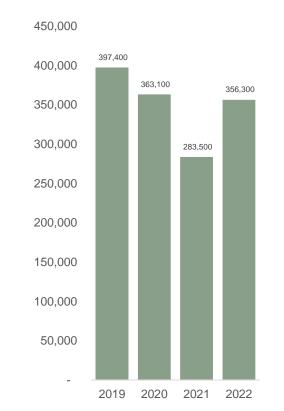
### Number of Visitors to the Kootenay Rockies from BC in Q1



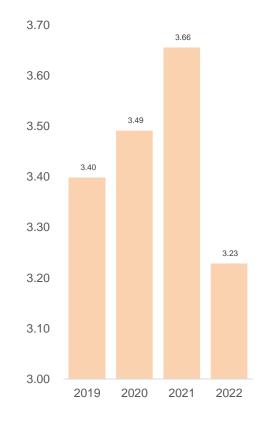
#### Number of Trips to the Kootenay Rockies from BC in Q1



#### **Number of Nights Stayed in the Kootenay** Rockies from BC in Q1



#### Length of Stay in the Kootenay Rockies from BC in Q1



Q1 = January | February | March Note: All counts have been rounded to the nearest 100

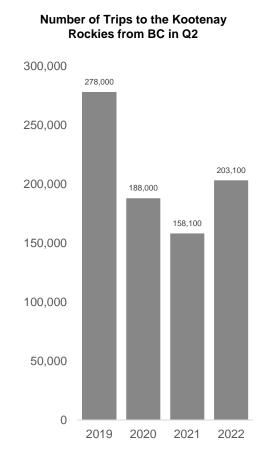
### **Kootenay Rockies Visitation**

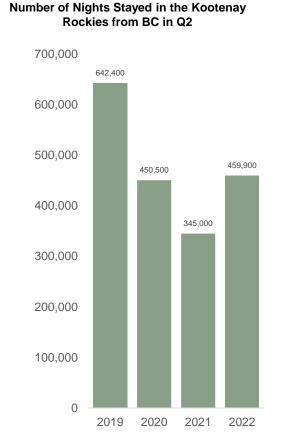


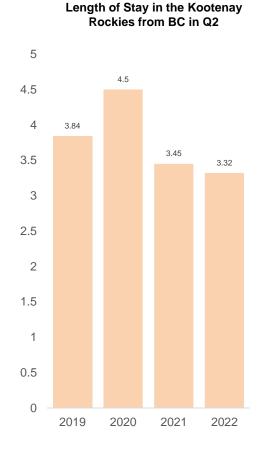
### BC RESIDENTS TRAVELLING TO THE KOOTENAY ROCKIES BY QUARTER

#### Number of Visitors to the Kootenay Rockies from BC in Q2 180,000 167,300 160,000 138.500 140,000 120.000 100,200 100,100 100,000 80,000 60.000 40,000 20,000

2019







Q2 = April | May | June
Note: All counts have been rounded to the nearest 100

2021

2022

2020

### BC VISITORS TO THE KOOTENAY ROCKIES BY QUARTER - Q1

#### NUMBER OF VISITORS TO THE KOOTENAY ROCKIES BY ORIGIN CITY



City	2019 Visitor Count
Vancouver	10,500
Kelowna	8,500
Cranbrook	5,700
Surrey	4,600
Kamloops	4,100
Vernon	2,600
West Kelowna	2,300
Abbotsford	2,200
Burnaby	2,000
Kimberley	2,000

City	2020 Visitor Count
Kelowna	8,200
Vancouver	7,200
Cranbrook	4,700
Surrey	4,200
Kamloops	3,900
Vernon	2,600
Abbotsford	2,600
Creston	2,300
Burnaby	2,200
Castlegar	2,000

City	2021 Visitor Count
Vancouver	6,600
Kelowna	4,400
Surrey	3,000
Cranbrook	2,700
Kamloops	2,100
Kimberley	2,100
Abbotsford	1,900
Burnaby	1,800
Salmon Arm	1,700
Vernon	1,600

City	2022 Visitor Count
Kelowna	5,900
Cranbrook	5,200
Vancouver	4,700
Kamloops	4,200
Surrey	3,500
Vernon	3,400
Nelson	3,100
Whistler	2,700
Salmon Arm	2,700
Castlegar	2,400

### BC VISITORS TO THE KOOTENAY ROCKIES BY QUARTER - Q2

#### NUMBER OF VISITORS TO THE KOOTENAY ROCKIES BY ORIGIN CITY



City	2019 Visitor Count
Kelowna	11,037
Vancouver	10,562
Surrey	8,219
Cranbrook	6,646
Kamloops	6,578
Vernon	3,704
Burnaby	3,416
Abbotsford	3,385
Richmond	3,191
West Kelowna	2,873

City	2020 Visitor Count
Kelowna	8,467
Surrey	4,996
Kamloops	4,895
Vancouver	4,745
Cranbrook	4,206
Vernon	2,969
Abbotsford	2,644
Burnaby,	1,846
West Kelowna	1,612
Penticton	1,597

City	2021 Visitor Count
Kelowna	8,683
Kamloops	6,359
Vancouver	5,372
Surrey	4,262
Vernon	2,961
West Kelowna	2,432
Salmon Arm	2,398
Cranbrook	2,269
Abbotsford	2,112
Prince George	1,944

City	2022 Visitor Count
Kelowna	6,868
Surrey	6,442
Cranbrook	5,522
Vancouver	5,047
Kamloops	4,608
Abbotsford	4,286
Vernon	3,665
Penticton	3,074
Saanich	2,987
Nelson	2,881

### **British Columbian Visitation**

140,000

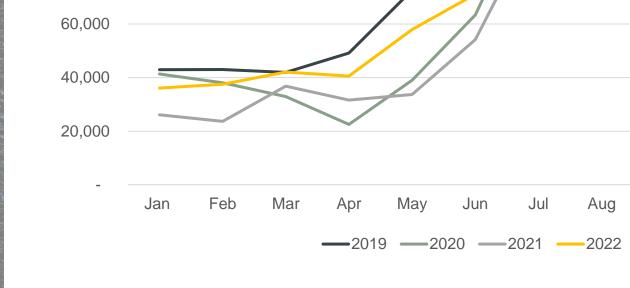
120,000

100.000

80,000

BC VISITORS TRAVELLING TO THE KOOTENAY ROCKIES BY MONTH

- March 2022 saw a 0.2% increase compared to March 2019, a 28% increase compared to 2020 and a 14% increase compared to 2021
- April 2022 saw a -17% decrease compared to April 2019, a 80% increase compared to 2020 and a 28% increase compared to 2021
- May 2022 saw a -20% decrease compared to May 2019, a 49% increase compared to 2020 and a 72% increase compared to 2021
- June 2022 saw a -13% decrease compared to June 2019, a 12% increase compared to 2020 and a 31% increase compared to 2021





Nov

Dec

Oct

Sep

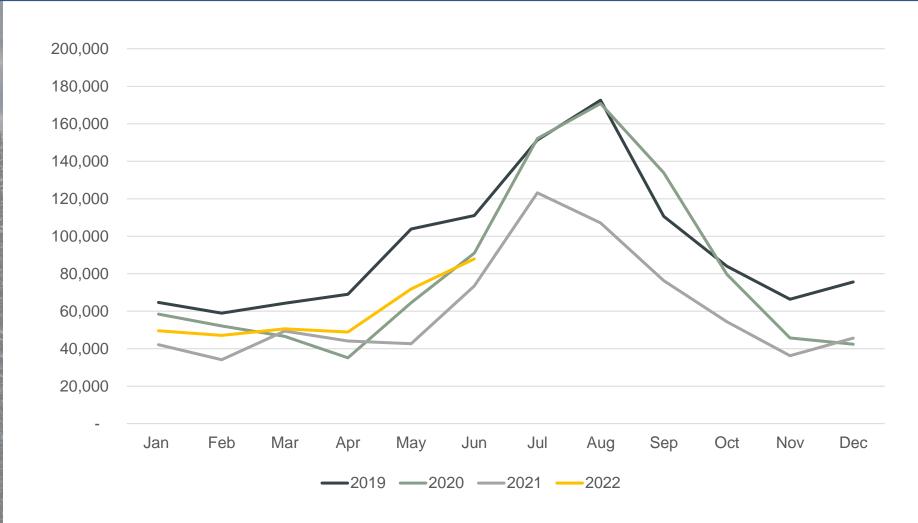
### **British Columbian Visitation**

#### BC TRIPS TO THE KOOTENAY ROCKIES BY MONTH



- March 2022 saw a -21% decrease compared to March 2019, a 9% increase compared to 2020 and a 2% increase compared to 2021
- April 2022 saw a -29% decrease compared to April 2019, a 39% increase compared to 2020 and a 11% increase compared to 2021
- May 2022 saw a -31% decrease compared to May 2019, a 11% increase compared to 2020 and a 68% increase compared to 2021
- June 2022 saw a -21% decrease compared to June 2019, a -3% decrease compared to 2020 and a 20% increase compared to 2021





### **British Columbian Visitation**

450.000

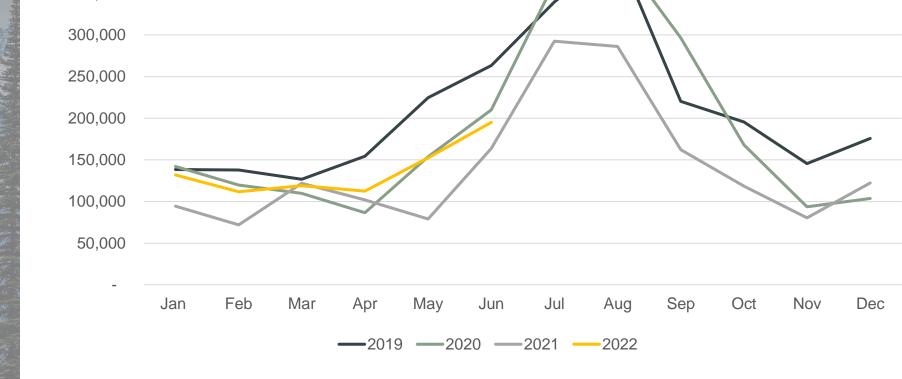
400,000

350,000

#### BC OVERNIGHT STAYS IN THE KOOTENAY ROCKIES BY MONTH



- March 2022 saw a -6% decrease compared to March 2019, a 8% increase compared to 2020 and a -2% decrease compared to 2021
- April 2022 saw a -27% decrease compared to April 2019, a 30% increase compared to 2020 and a 10% increase compared to 2021
- May 2022 saw a -32% decrease compared to May 2019, a -1% decrease compared to 2020 and a 93% increase compared to 2021
- June 2022 saw a -26% decrease compared to June 2019, a -7% decrease compared to 2020 and a 19% increase compared to 2021





### January 2022 Canada/British Columbia Regional Visitation



#### **Kootenay Rockies**

0%

20%

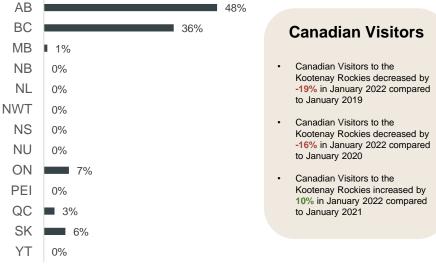
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by -19% when comparing January 2022 to January 2019.

Visitors decreased by **-16%** when compared to January 2020 and increased by **10%** when compared to January 2021.

Alberta made up the majority of visitors at 48% followed by British Columbia at 36%.

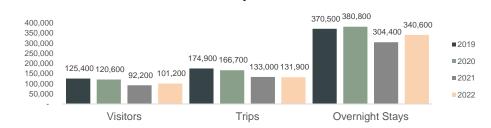
### Percentage of Visitors to the Kootenay Rockies by Province January 2022



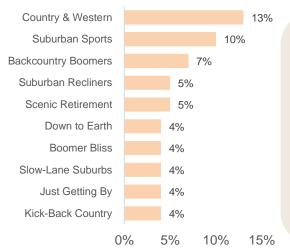
#### Canadian Visitors to the Kootenay Rockies January 2019-2022

60%

40%



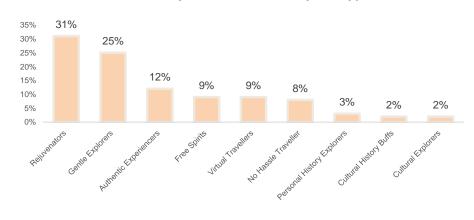
#### January 2022 BC Visitors by PRIZM Segment



#### **PRIZM Overview**

- Country & Western rank 5th, making up 87,422 households, or 4.3% of the total Households in British Columbia (2,030,007).
- Suburban Sports rank 1st, making up 122,724 households, or 6.0% of the total Households in British Columbia (2.030.007).
- Backcountry Boomers rank 16th, making up 54,768 households, or 2.7% of the total Households in British Columbia (2,030,007).

#### January 2022 BC Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing January in previous years to January 2022.

### February 2022 Canada/British Columbia Regional Visitation

# 2022 Visitor Highlights KOOTENAY ROCKIES bcrts

#### **Kootenay Rockies**

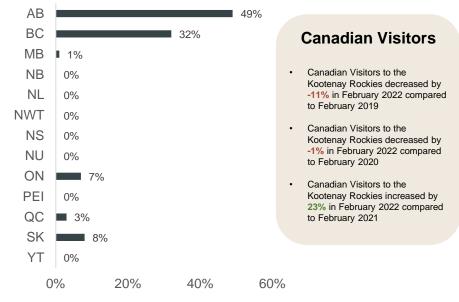
#### **Overview**

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by -11% when comparing February 2022 to February 2019.

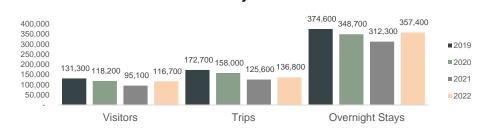
Visitors decreased by -1% when compared to February 2020 and increased by 23% when compared to February 2021.

Alberta made up the majority of visitors at 49% followed by British Columbia at 32%.

Percentage of Visitors to the Kootenay Rockies by Province February 2022



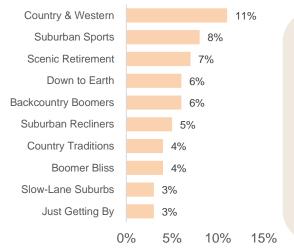
#### Canadian Visitors to the Kootenay Rockies February 2019-2022



### \*All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February

#### Note: All counts have been rounded to the nearest 100

#### February 2022 BC Visitors by PRIZM Segment

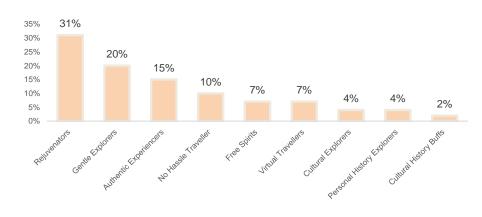


### Country & Western rank 5th,

**PRIZM Overview** 

- Country & Western rank 5th, making up 87,422 households, or 4.3% of the total Households in British Columbia (2,030,007).
- Suburban Sports rank 1st, making up 122,724 households, or 6.0% of the total Households in British Columbia (2,030,007).
- Scenic Retirement rank 4th, making up 90,909 households, or 4.5% of the total Households in British Columbia (2,030,007).

#### February 2022 BC Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat

### March 2022 Canada/British Columbia Regional Visitation



#### **Kootenay Rockies**

0%

20%

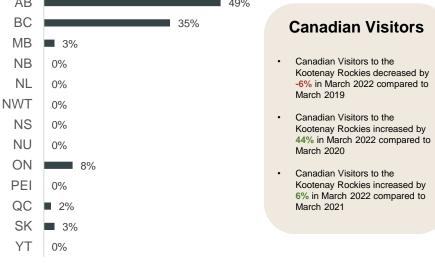
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by **-6%** when comparing March 2022 to March 2019.

Visitors increased by 44% when compared to March 2020 and increased by 6% when compared to March 2021.

Alberta made up the majority of visitors at 49% followed by British Columbia at 35%.

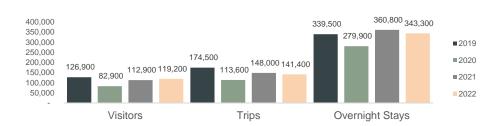
### Percentage of Visitors to the Kootenay Rockies by Province March 2022



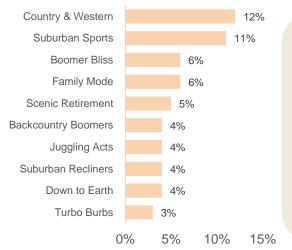
### Canadian Visitors to the Kootenay Rockies March 2019-2022

60%

40%



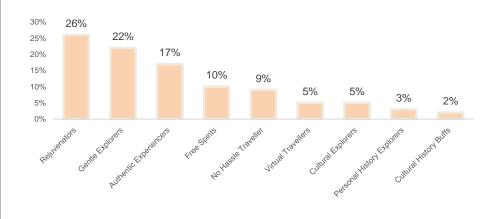
#### March 2022 BC Visitors by PRIZM Segment



#### **PRIZM Overview**

- Country & Western rank 5th, making up 87,422 households, or 4.3% of the total Households in British Columbia (2,030,007).
- Suburban Sports rank 1st, making up 122,724 households, or 6.0% of the total Households in British Columbia (2.030.007).
- Boomer Bliss rank 11th, making up 69,329 households, or 3.4% of the total Households in British Columbia (2,030,007).

#### March 2022 BC Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing March in previous years to March 2022.

### April 2022 Canada/British Columbia Regional Visitation

# 2022 Visitor Highlights KOOTENAY ROCKIES bcrts

#### **Kootenay Rockies**

0%

20%

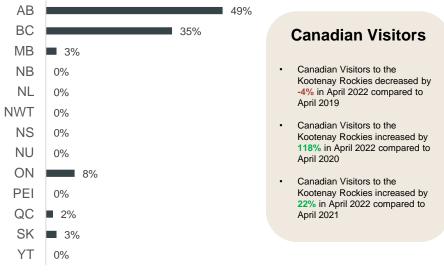
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by -4% when comparing April 2022 to April 2019.

Visitors increased by 118% when compared to April 2020 and increased by 22% when compared to April 2021.

Alberta made up the majority of visitors at 49% followed by British Columbia at 35%.

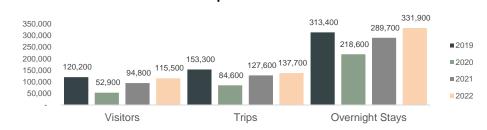
### Percentage of Visitors to the Kootenay Rockies by Province April 2022



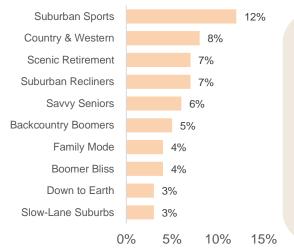
### Canadian Visitors to the Kootenay Rockies April 2019-2022

60%

40%



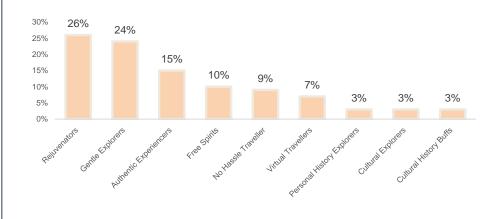
#### **April 2022 BC Visitors by PRIZM Segment**



#### **PRIZM Overview**

- Suburban Sports rank 1st, making up 122,724 households, or 6.0% of the total Households in British Columbia (2,030,007).
- Country & Western rank 5th, making up 87,422 households, or 4.3% of the total Households in British Columbia (2,030,007).
- Scenic Retirement rank 4th, making up 90,909 households, or 4.5% of the total Households in British Columbia (2,030,007).

#### April 2022 BC Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing April in previous years to April 2022.

### May 2022 Canada/British Columbia Regional Visitation

# 2022 Visitor Highlights KOOTENAY ROCKIES bcrts

#### **Kootenay Rockies**

0%

20%

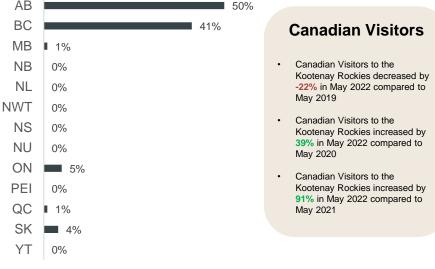
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by -22% when comparing May 2022 to May 2019.

Visitors increased by 39% when compared to May 2020 and increased by 91% when compared to May 2021.

Alberta made up the majority of visitors at 50% followed by British Columbia at 41%.

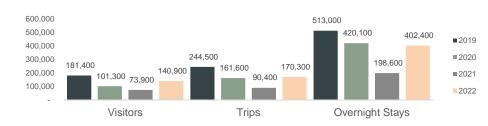
### Percentage of Visitors to the Kootenay Rockies by Province May 2022



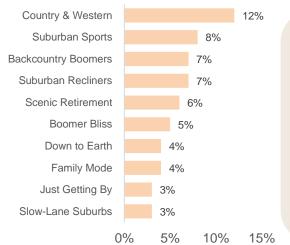
#### Canadian Visitors to the Kootenay Rockies May 2019-2022

60%

40%



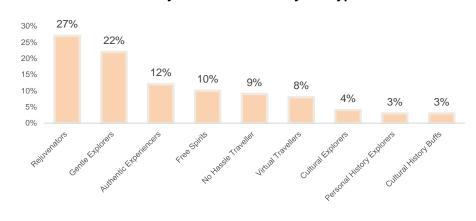
#### May 2022 BC Visitors by PRIZM Segment



#### **PRIZM Overview**

- Country & Western rank 5th, making up 87,422 households, or 4.3% of the total Households in British Columbia (2,030,007).
- Suburban Sports rank 1st, making up 122,724 households, or 6.0% of the total Households in British Columbia (2,030,007).
- Backcountry Boomers rank 16th, making up 54,768 households, or 2.7% of the total Households in British Columbia (2,030,007).

#### May 2022 BC Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing May in previous years to May 2022.

### June 2022 Canada/British Columbia Regional Visitation

# 2022 Visitor Highlights KOOTENAY ROCKIES bcrts

#### **Kootenay Rockies**

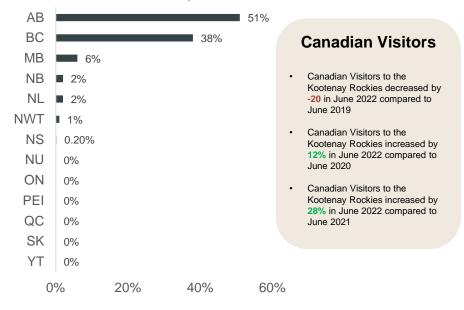
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by -20% when comparing June 2022 to June 2019.

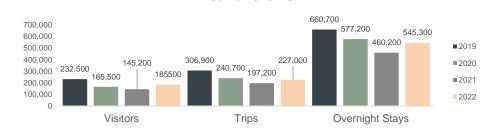
Visitors increased by 12% when compared to June 2020 and increased by 28% when compared to June 2021.

Alberta made up the majority of visitors at 51% followed by British Columbia at 38%.

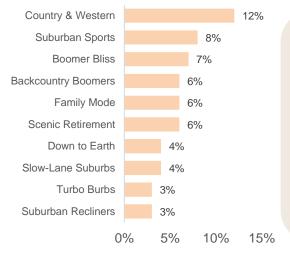
### Percentage of Visitors to the Kootenay Rockies by Province June 2022



### Canadian Visitors to the Kootenay Rockies June 2019-2022



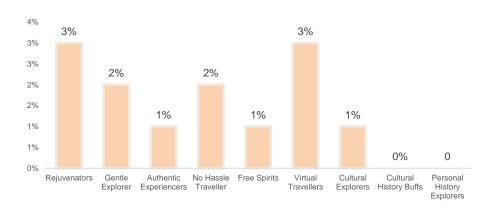
#### June 2022 BC Visitors by PRIZM Segment



#### **PRIZM Overview**

- Country & Western rank 5th, making up 87,422 households, or 4.3% of the total Households in British Columbia (2,030,007).
- Suburban Sports rank 1st, making up 122,724 households, or 6.0% of the total Households in British Columbia (2.030.007).
- Boomer Bliss rank 12th, making up 63,329 households, or 3.4% of the total Households in British Columbia (2,030,007).

#### June 2022 BC Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing June in previous years to June 2022.

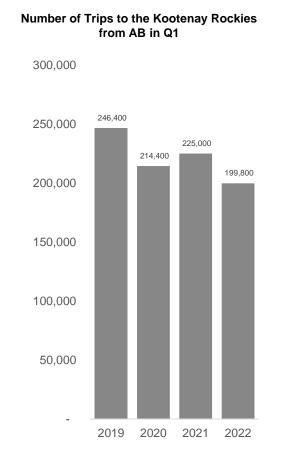


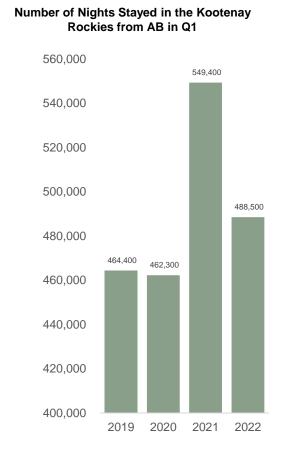
### **Kootenay Rockies Visitation**

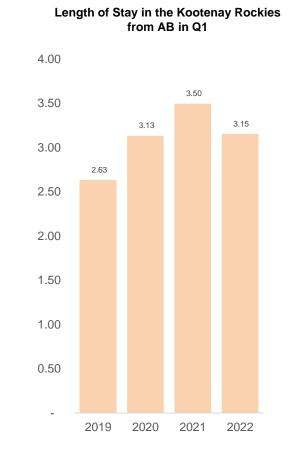


ALBERTA RESIDENTS TRAVELLING TO THE KOOTENAY ROCKIES BY QUARTER

#### Number of Visitors to the Kootenay Rockies from AB in Q1 180,000 176,600 175,000 170.000 165,000 160,000 157.200 154,900 155,000 150,000 147.600 145,000 140.000 135,000 130.000







Q1 = January | February | March Note: All counts have been rounded to the nearest 100

2021 2022

2020

2019

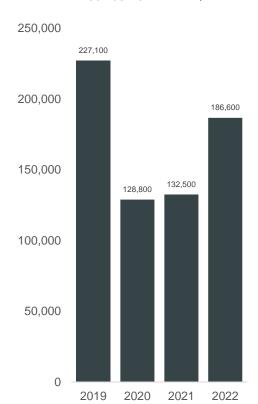
### **Kootenay Rockies Visitation**



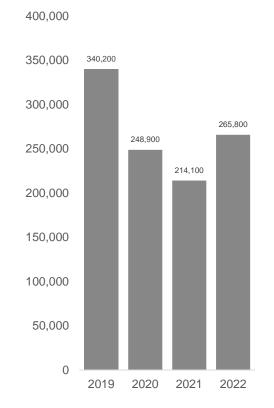
2022 Visitor

ALBERTA RESIDENTS TRAVELLING TO THE KOOTENAY ROCKIES BY QUARTER

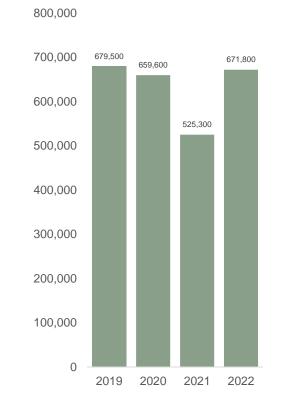
#### Number of Visitors to the Kootenay Rockies from AB in Q2



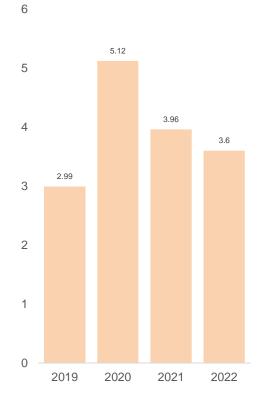
#### Number of Trips to the Kootenay Rockies from AB in Q2



#### Number of Nights Stayed in the Kootenay Rockies from AB in Q2



Length of Stay in the Kootenay Rockies from AB in Q2



Q2 = April | May | June
Note: All counts have been rounded to the nearest 100

### ALBERTA VISITORS TO THE KOOTENAY ROCKIES BY QUARTER – Q1

### NUMBER OF VISITORS TO THE KOOTENAY ROCKIES BY ORIGIN CITY



City	2019 Visitor Count
Calgary	83,500
Edmonton	19,400
Rocky View County	5,400
Lethbridge	5,000
Red Deer	4,000
Canmore	3,500
Airdrie	3,400
Strathcona County	2,500
Foothills No. 31	2,300
Okotoks	2,100

City	2020 Visitor Count
Calgary	71,900
Edmonton	14,600
Lethbridge	5,400
Rocky View County	4,100
Canmore	3,400
Airdrie	3,400
Red Deer	2,300
Foothills No. 31	2,000
Strathcona County	1,700
Okotoks	1,700

City	2021 Visitor Count
Calgary	79,000
Edmonton	12,700
Rocky View County	4,500
Airdrie	4,200
Red Deer	3,800
Lethbridge	3,700
Strathcona County	2,400
Foothills No. 31	2,300
Okotoks	2,300
Canmore	2,200

City	2022 Visitor Count
Calgary	75,300
Edmonton	16,600
Lethbridge	4,900
Airdrie	4,200
Rocky View County	3,900
Strathcona County	2,700
Banff	2,400
Okotoks	2,200
St. Albert	1,900
Foothills No. 31	1,900

### ALBERTA VISITORS TO THE KOOTENAY ROCKIES BY QUARTER – Q2

#### NUMBER OF VISITORS TO THE KOOTENAY ROCKIES BY ORIGIN CITY



City	2019 Visitor Count
Calgary	111,117
Edmonton	21,673
Lethbridge	8,405
Airdrie	7,744
Rocky View County	4,774
Red Deer	4,678
Cochrane	3,164
Okotoks	3,157
Strathcona County	3,106
Canmore,	2,753

City	2020 Visitor Count
Calgary	62,755
Edmonton	10,400
Lethbridge	4,993
Airdrie	3,338
Rocky View County	3,226
Red Deer	3,063
Okotoks	1,713
Foothills No. 31	1,706
Strathcona County	1,681
Medicine Hat	1,643

City	2021 Visitor Count
Calgary	69,682
Edmonton	10,652
Lethbridge	5,110
Airdrie	3,870
Rocky View County	3,771
Canmore	2,233
Foothills No. 31	2,167
Okotoks	2,095
Red Deer	1,894
Chestermere	1,751

### **Alberta Visitation**

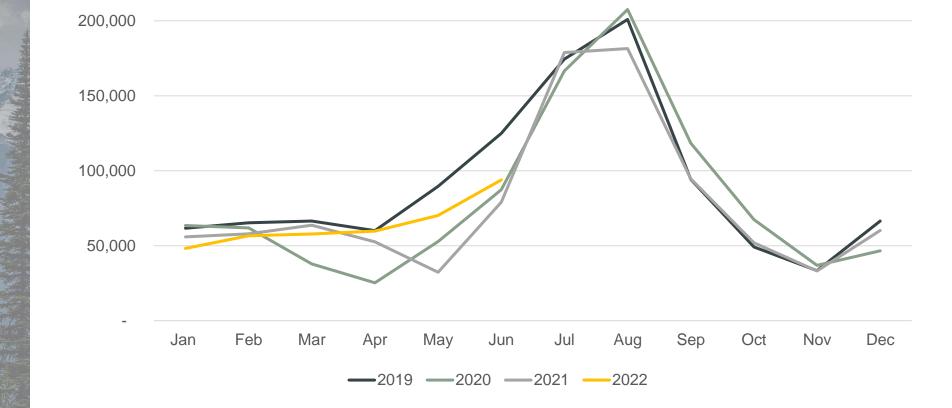
250,000

#### ALBERTA VISITORS TRAVELLING TO THE KOOTENAY ROCKIES BY MONTH



March 2022 saw a -13% decrease compared to March 2019, a 53% increase compared to 2020 and a -9% decrease compared to 2021

- April 2022 saw a -0.4% decrease compared to April 2019, a 136% increase compared to 2020 and a 14% increase compared to 2021
- May 2022 saw a -22% decrease compared to May 2019, a 33% increase compared to 2020 and a 117% increase compared to 2021
- June 2022 saw a -25% decrease compared to June 2019, a 30% increase compared to 2020 and a 19% increase compared to 2021

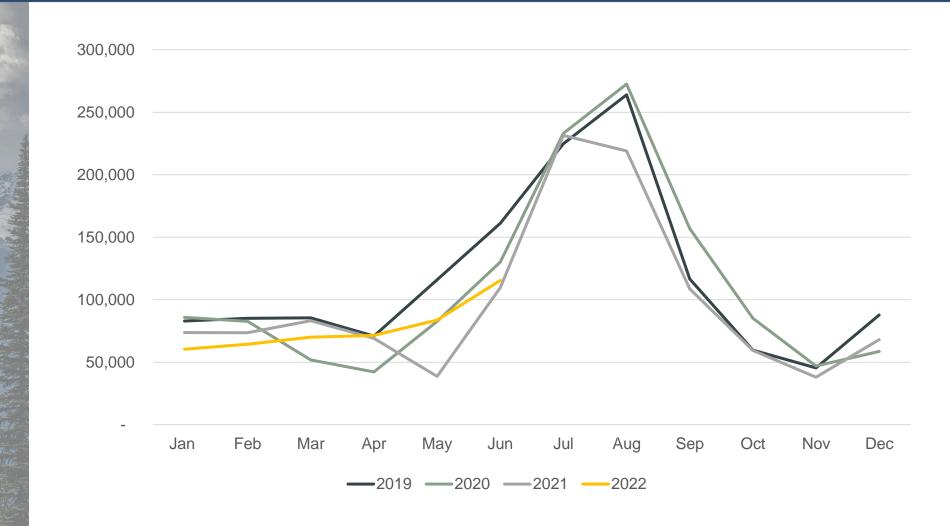


### **Alberta Visitation**

#### ALBERTA TRIPS TO THE KOOTENAY ROCKIES BY MONTH



- March 2022 saw a -18% decrease compared to March 2019, a 35% increase compared to 2020 and a -16% decrease compared to 2021
- April 2022 saw a 1% increase compared to April 2019, a 69% increase compared to 2020 and a 3% increase compared to 2021
- May 2022 saw a -28% decrease compared to May 2019, a 1% increase compared to 2020 and a 117% increase compared to 2021
- June 2022 saw a -28% decrease compared to June 2019, a -11% decrease compared to 2020 and a 5% increase compared to 2021



### **Alberta Visitation**

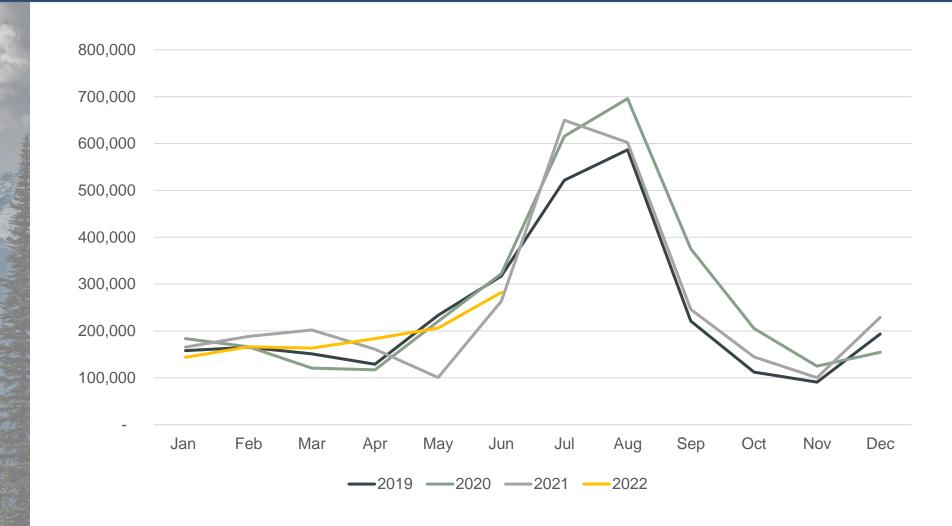
#### ALBERTA OVERNIGHT STAYS IN THE KOOTENAY ROCKIES BY MONTH

2022 Visitor
Highlights

KOOTENAY
ROCKIES

bcrts

- March 2022 saw a 8% increase compared to March 2019, a 35% increase compared to 2020 and a -19% decrease compared to 2021
- April 2022 saw a 42% increase compared to April 2019, a 57% increase compared to 2020 and a 14% increase compared to 2021
- May 2022 saw a -12% decrease compared to May 2019, a -7% decrease compared to 2020 and a 105% increase compared to 2021
- June 2022 saw a -11% decrease compared to June 2019, a -12% decrease compared to 2020 and a 7% increase compared to 2021



### January 2022 Canada/Alberta Regional Visitation

# 2022 Visitor Highlights KOOTENAY ROCKIES bcrts

#### **Kootenay Rockies**

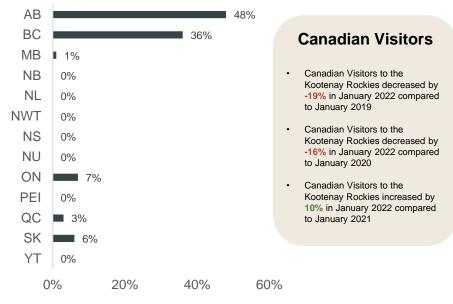
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by -19% when comparing January 2022 to January 2019.

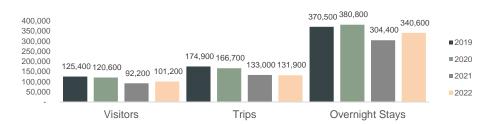
Visitors decreased by **-16%** when compared to January 2020 and increased by **10%** when compared to January 2021.

Alberta made up the majority of visitors at 48% followed by British Columbia at 36%.

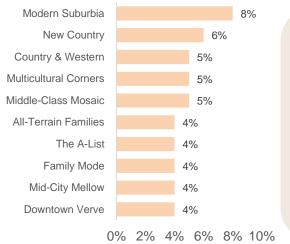
### Percentage of Visitors to the Kootenay Rockies by Province January 2022



### Canadian Visitors to the Kootenay Rockies January 2019-2022



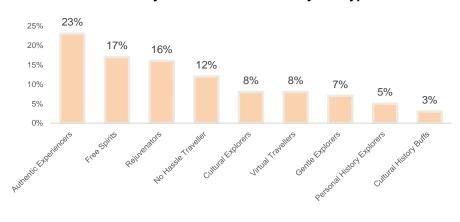
#### January 2022 Alberta Visitors by PRIZM Segment



#### PRIZM Overview

- Modern Suburbia rank 1st, making up 127,141 households, or 7.7% of the total Households in Alberta (1,642,696).
- New Country rank 5th, making up 71,319 households, or 4.3% of the total Households in Alberta (1.642.696).
- Country & Western rank 6th, making up 63,337 households, or 3.9% of the total Households in Alberta (1,642,696).

#### January 2022 Alberta Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing January in previous years to January 2022.

### February 2022 Canada/Alberta Regional Visitation

# 2022 Visitor Highlights KOOTENAY ROCKIES bcrts

#### **Kootenay Rockies**

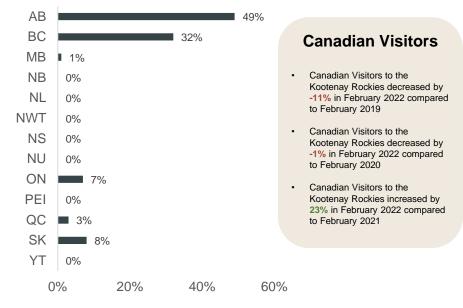
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by -11% when comparing February 2022 to February 2019.

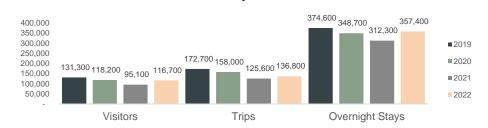
Visitors decreased by -1% when compared to February 2020 and increased by 23% when compared to February 2021.

Alberta made up the majority of visitors at 49% followed by British Columbia at 32%.

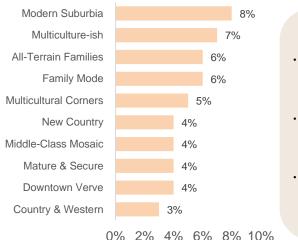
### Percentage of Visitors to the Kootenay Rockies by Province February 2022



#### Canadian Visitors to the Kootenay Rockies February 2019-2022



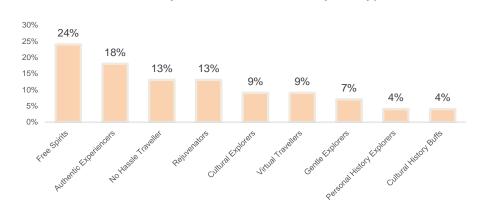
#### February 2022 Alberta Visitors by PRIZM Segment



#### **PRIZM Overview**

- Modern Suburbia rank 1st, making up 127,141 households, or 7.7% of the total Households in Alberta (1,642,696).
- Multiculture-ish rank 15th, making up 42,255 households, or 2.6% of the total Households in Alberta (1,642,696).
- All-Terrain Families rank 2nd, making up 84,128 households, or 5.1% of the total Households in Alberta (1,642,696).

#### February 2022 Alberta Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat violately as the counted more than once due to repeat violately as the counter of the counter of

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing February in previous years to February 2022.

### March 2022 Canada/Alberta Regional Visitation

# 2022 Visitor Highlights KOOTENAY ROCKIES bcrts

#### **Kootenay Rockies**

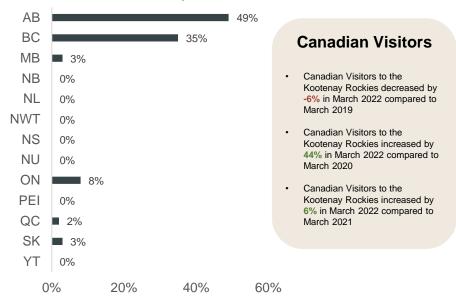
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by **-6%** when comparing March 2022 to March 2019.

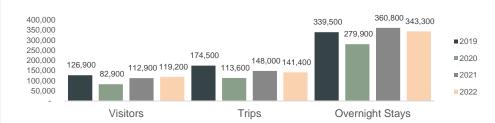
Visitors increased by 44% when compared to March 2020 and increased by 6% when compared to March 2021.

Alberta made up the majority of visitors at 49% followed by British Columbia at 35%.

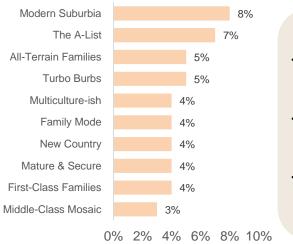
### Percentage of Visitors to the Kootenay Rockies by Province March 2022



#### Canadian Visitors to the Kootenay Rockies March 2019-2022



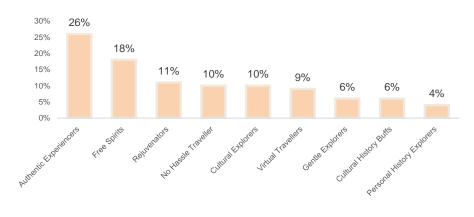
#### March 2022 Alberta Visitors by PRIZM Segment



#### **PRIZM Overview**

- Modern Suburbia rank 1st, making up 127,141 households, or 7.7% of the total Households in Alberta (1,642,696).
- The A-List rank 30th, making up 22,159 households, or 1.3% of the total Households in Alberta (1,642,696).
- All-Terrain Families rank 2nd, making up 84,128 households, or 5.1% of the total Households in Alberta (1,642,696).

#### March 2022 Alberta Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing March in previous years to March 2022.

### April 2022 Canada/Alberta Regional Visitation

#### **Kootenay Rockies**



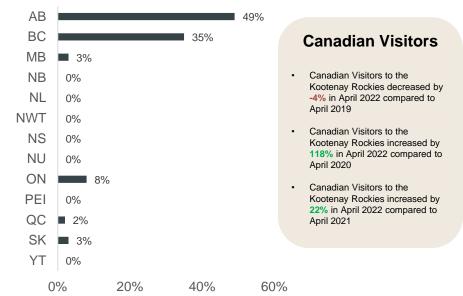
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by -4% when comparing April 2022 to April 2019.

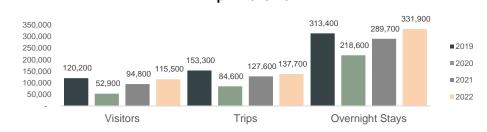
Visitors increased by 118% when compared to April 2020 and increased by 22% when compared to April 2021.

Alberta made up the majority of visitors at 49% followed by British Columbia at 35%.

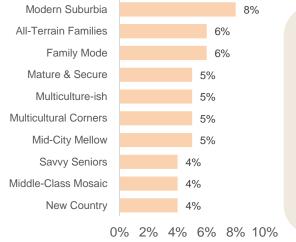
### Percentage of Visitors to the Kootenay Rockies by Province April 2022



### Canadian Visitors to the Kootenay Rockies April 2019-2022



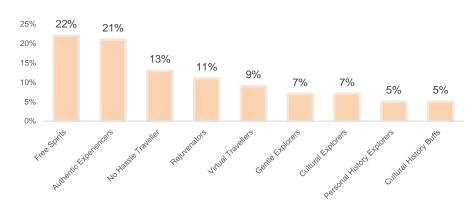
#### **April 2022 Alberta Visitors by PRIZM Segment**



#### **PRIZM Overview**

- Modern Suburbia rank 1st, making up 127,141 households, or 7.7% of the total Households in Alberta (1,642,696).
- All-Terrain Families rank 2nd, making up 84,128 households, or 5.1% of the total Households in Alberta (1,642,696).
- Family Mode rank 7th, making up 62,933 households, or 3.8% of the total Households in Alberta (1,642,696).

#### **April 2022 Alberta Visitors by EQ Type**



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing April in previous years to April 2022.

### May 2022 Canada/Alberta Regional Visitation

# 2022 Visitor Highlights KOOTENAY ROCKIES bcrts

#### **Kootenay Rockies**

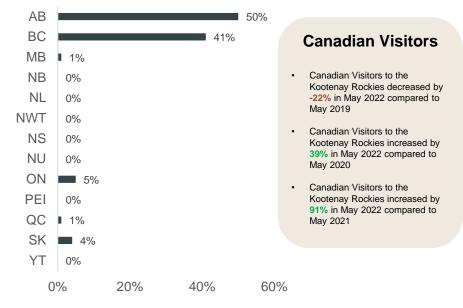
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by -22% when comparing May 2022 to May 2019.

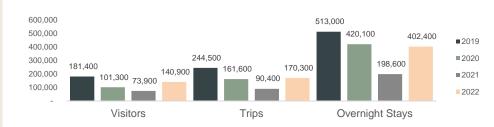
Visitors increased by 39% when compared to May 2020 and increased by 91% when compared to May 2021.

Alberta made up the majority of visitors at 50% followed by British Columbia at 41%.

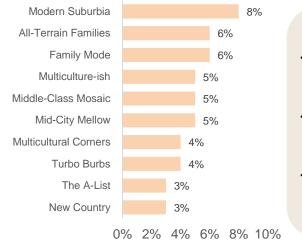
### Percentage of Visitors to the Kootenay Rockies by Province May 2022



### Canadian Visitors to the Kootenay Rockies May 2019-2022



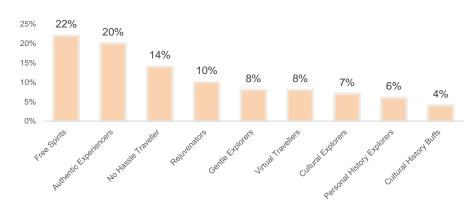
#### May 2022 Alberta Visitors by PRIZM Segment



#### **PRIZM Overview**

- Modern Suburbia rank 1st, making up 127,141 households, or 7.7% of the total Households in Alberta (1,642,696).
- All-Terrain Families rank 2nd, making up 84,128 households, or 5.1% of the total Households in Alberta (1,642,696).
- Family Mode rank 7th, making up 62,933 households, or 3.8% of the total Households in Alberta (1,642,696).

#### May 2022 Alberta Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing May in previous years to May 2022.

### June 2022 Canada/Alberta Regional Visitation

#### **Kootenay Rockies**



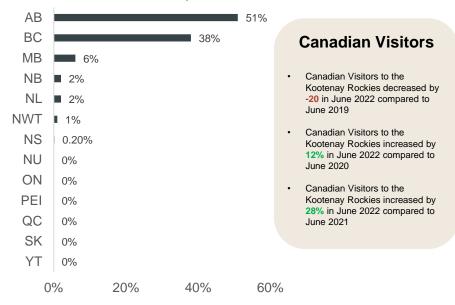
#### Overview

The number of visitors to the Kootenay Rockies from Canadian travellers decreased by **-20%** when comparing June 2022 to June 2019.

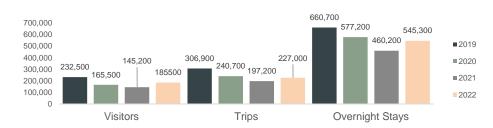
Visitors increased by 12% when compared to June 2020 and increased by 28% when compared to June 2021.

Alberta made up the majority of visitors at 51% followed by British Columbia at 38%.

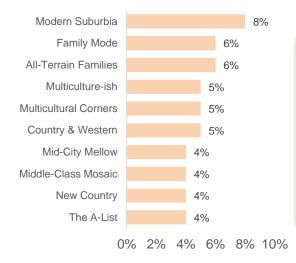
### Percentage of Visitors to the Kootenay Rockies by Province June 2022



### Canadian Visitors to the Kootenay Rockies June 2019-2022



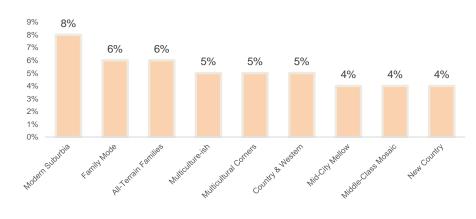
#### June 2022 Alberta Visitors by PRIZM Segment



#### PRIZM Overview

- Modern Suburbia rank 1st, making up 127,141 households, or 7.7% of the total Households in Alberta (1,642,696).
- Family Mode rank 7th, making up 62,933 households, or 3.8% of the total Households in Alberta (1,642,696).
- All-Terrain Families rank 2nd, making up 84,128 households, or 5.1% of the total Households in Alberta (1,642,696).

#### June 2022 Alberta Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing June in previous years to June 2022.

### **CONTACT US**



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**Phone:** 778.721.5448

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